

**NC DIVISION OF AGING AND ADULT SERVICES  
NC AREA AGENCIES ON AGING  
MONITORING TOOL FOR ENTITIES RECEIVING TITLE III-D FUNDS**

**Provider:** \_\_\_\_\_

**Review Date:** \_\_\_\_\_

**Interviewer:** \_\_\_\_\_

**Person(s) Interviewed and Title(s):** \_\_\_\_\_

1. Are Title III-D funds used ONLY for those services as specified in Section 102 of the Older Americans Act of 1965, section 102(12), amended through September 28, 2006. Check all services provided: (HP/DP Stds pg.5)	YES	NO	N/A
Health Risk Assessment			
Routine Health Screenings			
Nutrition Counseling and Educational Services			
Health Promotion Programs related to chronic disabling conditions and unhealthy lifestyle practices			
Evidence-based Health Programs (i.e Living Healthy, Matter of Balance . . .)			
Programs regarding physical fitness and music, art, and dance movement therapy (i.e senior games)			
Home injured control services			
Screening, coordination, referral and provision of mental health services			
Educational programs on availability, benefits, and appropriate use of preventive			
Health services covered under Medicare			
Medication management, screening, and education			
Information concerning diagnosis, prevention, and treatment and rehabilitation of age related diseases and chronic disabling conditions			
Gerontological counseling			
Counseling regarding social services and follow-up health services described above			

Identify below any services being provided that are not listed above on page 1.		
<b>2. Describe exactly how Title III-D funds are being utilized.</b>		
<b>3. Is there evidence that Title III-D funds are being utilized to purchase medical service, prescription drugs, home safety devices or activities of daily living supply items? (HP/DP Stds Pg. 8)</b>	<b>YES</b>	<b>NO</b>
<b>If yes, describe below:</b>		

<p><b>4. Is there evidence that any Title III-D funds are being utilized for services which are paid for by Medicare? (flu shots, mammograms, pap smears, laboratory services, durable medical equipment) (HP/DP Stds. Page 8)</b></p>	<p><b>YES</b></p>	<p><b>NO</b></p>	
<p>If yes, describe below:</p>			
<p><b>5. Is there documentation that verifies that the 10% match has been met? If yes, what kind of documentation?</b></p>	<p><b>YES</b></p>	<p><b>NO</b></p>	<p><b>N/A</b></p>
<p>Is the match <b>cash</b> _____ or <b>in-kind</b> _____?</p>			
<p><b>6. Medication Management</b></p> <p>(A) Is the provider receiving funding to provide medication management?</p> <p>(B) Are the services provided under medication management considered to be <i>educational</i> programs, <i>screenings</i>, or assistance with <i>management</i> of prescription drugs to prevent incorrect medication and adverse drug reactions?</p> <p>(C) Are medication management funds used to support the Living Healthy Program (CDSMP) or Diabetes Self Management Program? If yes, describe below (i.e., how much of this funding source is allocated.)</p> <p>(D) Are at least 23.62% of Title III-D funds allocated to implement medication management? If so, how are the funds being managed, [i.e., is this a region-wide effort, or is each provider being given an allocation of which 23.6% is to be utilized for medication management.]</p>	<p><b>YES</b></p>	<p><b>NO</b></p>	<p><b>N/A</b></p>
<p><b>Describe below:</b></p>			

**Question 6 Continued:**

<b>7. Evidence-Based Health Programs</b>			
Are at least 35% of Title III-D funds allocated to implement Evidence- Based Heath Programs (Administrative Letter No. 09-5)? If yes, describe. If not, does the provider have an approved waiver from DAAS?	<b>YES</b>	<b>NO</b>	<b>N/A</b>
<b>Describe below:</b>			