

## NC Money Follows the Person Demonstration Project Summary of Changes to Operational Protocol February, 2011

Proposed Change	Original Location In Operational Protocol	Revised Version (pagination will change once changes are incorporated)	Reason/What this Will Do
Acknowledging potential changes to the transition benchmark projections and compositions. Benchmark table revised.	Page 22	Page 22	Acknowledges the Project's current realities while also ensuring continued federal funding and maintaining commitment to original transition numbers.
Replacing "Transition services" with "Transition Year Stability Resource Demonstration Service"	Page 49	Page 48 - 49	Will more accurately reflect original intent that, when necessary, \$3,000 of start up funds would be available above the current CAP DA budget cap and will extend access for full 365 days of transition year.
Reflecting infrastructure opportunity provided by CMS to fund infrastructure at 100%. *Associate director position *data coordinator position *outreach and facilitation	Pages 28, 37-40, 42-44	Page 28, 40, 68, 69	Strengthen Project to be more responsive to programmatic and technical needs and demands of Project.
Revise Transition Coordination/Case Management section with "Pre-Transition Case Management and Transition Coordination"	Page 50	Page 50	Clarify the roles of transition coordinators and case managers, also allow for case managers to also serve as transition coordinators.
Remove exclusion of short-term specialty unit programs' participation in the Project.	Page 29 and throughout.	N/A	Allows all eligible residents of Developmental Centers to participate in MFP.
Change eligibility criteria throughout Operational Protocol from requiring a resident to reside in a facility for six months to allow a resident to qualify for MFP after being the in the facility three months.	Throughout	Throughout	Reflects Congressional intent in <i>Affordable Care Act</i> passed in Spring, 2010.
Change "nursing facility" language to "inpatient facility" language	Throughout	Page 29 and throughout	Better reflects original Congressional intent.
Correct CAP-MR-DD Service Package	Page 45-47	Page 46	Brings service package up to date
Added NC ADRC Nursing Home Transition and Diversion Program Grant	None	Page 170-175	Strengthen CRC's role in MFP and increase referrals

**Summary of Upcoming Topics that Will Require Additional Changes to Operational Protocol in CY2011**

Proposed Change	Original Location In Operational Protocol	Revised Version (pagination will change once changes are incorporated)	Reason/What this Will Do
Reflect DVR partnership to provide transition coordination services to individuals with physical disabilities and ½ of program position.			
Remove Piedmont Behavioral Health exclusion	Throughout	Page 46 and throughout.	Once technical infrastructure is in place to do so, lift this exclusion, allowing people in these counties to participate in MFP.
Final Budget Numbers for CY 2011, including: <ul style="list-style-type: none"> <li>• CRC/LCA funding</li> <li>• Administrative support to DMH</li> <li>• Funding for Housing workbook publication</li> </ul>			Once Budget is approved it will be added
Critical incident management			
Changes to Other Benchmarks			
OTHER?			

**Overarching Operational Protocol Strategy:  
Through CY2011: "patch" and revise original Operational Protocol  
CY2012: Fundamental overhaul to reflect revised practices, etc.**