3.2 Project Start Assessment - HP, TH

This form should be used by Homeless Prevention & Transitional Housing Projects for every client. (children pages 1-2; all adults pages 1-8; heads of household pages 1-9)

ANSWER FOR ALL HOUSEHOLD MEMBERS

DAI	ATE OF PROJECT START								HMIS CLIENT ID - For HMIS U					sers or	ıly					
	/			/																
Mon	nth	Day			Yea	r														
NAN	ME - (Firs	t, Middl	e, La	st, Suf	fix)							NAME DATA QUALITY								
	•		,	,							☐ Full name reported									
First	Name] F	Partial	, stre	et nar	ne or	code	name	
N 4: al al	e i ii Ai										☐ Client doesn't know (CDK)									
IVIIda	lle Name												_ (Client	refus	ed (C	R)			
Last	ast Name										Data N	Not C	ollecte	ed (DN	1C)					
	Suffix (e.g., Jr, Sr, III)																			
SOC	CIAL SEC	CURITY	NUI	MBER						Data	a Qu	ality	Stat	us						
						Full Reported		Appr				Client	t doe			Clien			Data	
						rtoportou	ı	ı arıı	ai i ((oportou		KITOW			I	10100	<u> </u>	1	CONC	, tou
VET	ERAN S	TATUS	1																	
`	Yes					No						Client know		sn't		Clier refus			Data collec	
DAT	TE OF BII	RTH (e.	g. 10/2	23/1978	3)					Data	a Qu	ality	Stat	us						
						Full Reported		Appr Partia		or Client doesn't Client Reported know Client					Data collec					
GFI	NDER -	Soloct	or mo	vro gor	dor ide	ntitios														
	Female	Select C	<i>J</i> 11110	ne gei	idei ide					Question	ning									
	Male								☐ Client doesn't know											
	A gender					e or male (e			□ Client refused											
	Transger		ia, ag	joriaor,	Caltara	ny opoomo g	oriaoi	'/	☐ Data not collected											
								1												
						race categ														
					lative, c	r Indigenous	S		_	White										
	Asian or				۸(:					Client do										
	Black, or																			
	Native Ha	awaiian	or Oti	ner Pa	CITIC ISIA	ander				Data not	COIIE	ectea								
ETH	INICITY																			
	Non-Hisp	anic / N	on-La	atin(a)(o)(x)					Client do	esn't	t know	'							
	Hispanic	/ Latin(a	a)(o)(x	x)						Client re	fusec	d								
										Data not	colle	ected								
REL	ATIONS	HIP TO	HE/	AD OF	HOU	SEHOLD														
									П	Head of	hous	ehold'	s oth	er rel	ation	meml	oer			
	□ Self (head of household)						(other relation to head of household)													
	Head of h									Other: no	non-relation member									
	Head of I	househo	ıld's s	pouse	or part	ner														

DISABILITY STATUS - Does the client have a disabling condition?														
□ Yes			No				□ Client d	oesn't know	☐ Clier	nt refused		Data not collected		
Answer 'Yes' or 'No' fo														
If the client selects 'Yes'	for an	y disa	ability ty _l	pe, you	must als	so com	plete the s							
										ong-continu uration and	ed	Start Date		
Disability Type	Yes	No		Disabi	lity Dete	rmina	tion	substantia		client's ab	(MM/DD/YYYY)			
Physical			☐ Yes	□ No	□ CDK	□ C	R DNC	☐ Yes ☐ N			DNC			
Chronic Health Con			☐ Yes	□ No	□ CDK	□ C	R DNC	☐ Yes ☐ N	□ CDK	□ CR □	DNC			
HIV/AIDS			☐ Yes	□ No	□ CDK	□с	R 🗆 DNC	☐ Yes ☐ N	CDK	□ CR □	DNC			
Developmental			☐ Yes	□No	□ CDK	□ С	R □ DNC	☐ Yes ☐ N	CDK	□ CR □	DNC			
Alcohol Use Disorder			☐ Yes	□No	□ CDK	□ C	R 🗆 DNC	☐ Yes ☐ N	CDK	□ CR □	DNC			
Substance Use Disorder			☐ Yes	□No	□ CDK	□с	R 🗆 DNC	☐ Yes ☐ N	CDK	□ CR □	DNC			
Both Alcohol & Drug Use Disorders			☐ Yes	□ No	□ CDK	□ C	R 🗆 DNC	☐ Yes ☐ N	CDK	□ CR □	DNC			
Mental Health Disorder			☐ Yes	□No	□ CDK	□ С	R 🗆 DNC	☐ Yes ☐ N	CDK	□ CR □	DNC			
								•						
HEALTH INSURANCE - Is the client currently covered by health insurance?														
_				arrenting	COVERC	1			□ Clier	nt refused		Data not collected		
☐ Yes ☐ No ☐ Client doesn't know ☐ Client refused ☐ Data not collected Answer 'Yes' or 'No' for each health insurance source.														
Answer 'Yes' for any sou														
Answer 'No' for sources														
If the client selects 'Yes' for any insurance type, complete the shaded section below.														
Health Insurance Type									Yes	No	(Start Date (MM/DD/YYYY)		
MEDICAID														
MEDICARE														
State Children's Health I	Insura	nce F	Program	(or No	rth Caroli	ina He	alth Choice	e)						
Veteran's Administration	ı (VA)	Medi	cal Serv	rices										
Employer-Provided Hea	Ith Ins	urano	ce											
Health insurance obtained	ed thro	ough	COBRA											
Private Pay Health Insur	ance													
State Health Insurance f	or Ad	ults												
Indian Health Services F	Progra	ım												
Other If Yes, specify sou	ırce:													
NC COUNTY OF SER	_													
In which NC county is t	In which NC county is this client receiving your project's services?													
What is the ZIP CODE of the client's last permanent address?														

ANSWER THESE QUESTIONS FOR HEAD OF HOUSEHOLD AND OTHER ADULTS

CLIENT LOCATION – In which CoC is the Head of Household staying at the time of project entry?										
☐ NC 502-Durham City & County	☐ NC 503-NC Balance of State	☐ NC 513-Chapel Hill/Orange County	☐ Other:							

HOMELESS HISTORY – Select 1 type of living situation. Follow the arrows & red instructions to complete other sections											
Section 1: TYPE OF PRIOR LIV	ING SITUATION- Where did the client	live immediately prior to this project entry?									
Homeless	Institutional	Temporary & Permanent Housing									
Place not meant for habitation (e.g., vehicle, abandoned	Foster care home or foster care group home	Residential project or halfway house with no homeless criteria									
building, bus station/airport or anywhere outside)	 Hospital or other residential non- psychiatric medical facility 	☐ Hotel or motel paid for <i>without</i> emergency shelter voucher									
Emergency shelter, including hotel or motel paid for with emergency	☐ Jail, prison, or juvenile detention facility	Transitional housing for homeless persons (including homeless youth)									
shelter voucher, or RHY-funded Host Home shelter	Long-term care facility or nursing home	☐ Host Home (non-crisis)									
☐ Client doesn't know	Psychiatric hospital or other psychiatric facility	Staying or living in a friend's room, apartment or house									
☐ Client refused	Substance abuse treatment facility or detox center	Staying or living in a family member's room, apartment or house									
☐ Data not collected	☐ Client doesn't know	Rental by client, with GPD TIP housing subsidy									
	☐ Client refused	☐ Rental by client, with VASH housing subsidy									
	☐ Data not collected	Permanent housing (other than RRH) for formerly homeless persons									
1		Rental by client, with RRH or equivalent subsidy									
		☐ Rental by client in a public housing unit									
		☐ Rental by client, no ongoing housing subsidy									
	1	Rental by client, with other ongoing housing subsidy									
		Owned by client, no ongoing housing subsidy									
		Owned by client, with ongoing housing subsidy									
		☐ Client doesn't know									
		☐ Client refused									
		☐ Data not collected									
*	↓	†									
		ow long did the client stay in that place? ON 3, all others should go to Income and Sources									
If any responses in the shaded boxes b1 night or less	□ 1 night or less	ON 3, all others should go to income and Sources □ 1 night or less									
☐ 2 to 6 nights	2 to 6 nights	☐ 2 to 6 nights									
1 week or more, but less than 1 month	1 week or more, but less than 1 month	☐ 1 week or more, but less than 1 month									
1 month or more, but less than 90 days	☐ 1 month or more, but less than 90 days	☐ 1 month or more, but less than 90 days									
90 days or more, but less than 1 year	90 days or more, but less than 1 year	☐ 90 days or more, but less than 1 year									
☐ 1 year or longer	☐ 1 year or longer	☐ 1 year or longer									
☐ Client doesn't know	☐ Client doesn't know	☐ Client doesn't know									
☐ Client refused☐ Data not collected	☐ Client refused☐ Data not collected☐	☐ Client refused☐ Data not collected☐									
Data not conected	Data not conected	Data not collected									

Section 3: BREAK IN HOMELESSNESS – On the night before entering the living situation, did the client stay on the streets, or in emergency shelter?											
If any responses in the shaded boxes b				st go to SECTION 4, all others should go to Income and Sources							
	☐ Yes [Go to :				Yes [Go to Section 4						
Co to Spotian 4	☐ No☐ Client doesn'	4 les = 1.11									
Go to Section 4	☐ Client doesn'				Client doesn't know Client refused						
	☐ Data not colle	-									
↓		Ţ									
Section 4- Ar	swer the three	quest	ion	s below to co	mplete this section						
APPROXIMATE DATE THIS HO	MELESSNESS	STA	RT	ED?							
Month	Day	Y	⁄ear								
Regardless of where the client stayed last night, HOW MANY TIMES has the client been homeless on the streets, or in an emergency shelter in the past 3 years including today?											
☐ One time (Select this if this is the 1	time the client ha	s been	hon	neless in the pas	st 3 years)	☐ Client doesn't					
☐ Two times						☐ Client refused					
☐ Three times						☐ Data not collected					
☐ Four or more times											
HOW MANY MONTHS, in total, has the client been homeless on the street, or in an emergency shelter in the past 3 years?											
☐ 1 month or less (Select this if this is	he past 3 years)	☐ Client doesn't									
☐ Between 2 and 12 Months —	Enter the to	tal nun	nbei	r of months:		☐ Client refused					
☐ More than 12 months						☐ Data not collected					
INCOME AND SOURCES - Does the client currently have any income from any source?											
☐ Yes ☐ No	e client currently	1		nt doesn't know	□ Client refused	☐ Data not collected					
						Data not collected					
To complete the table below, you must Answer 'Yes' only if the income source is Answer 'No' for sources that have been if the response for any source is 'Yes Enter the start date and monthly amount Children's income (except earned income	s recurrent and rec terminated, even if , complete the sh received. If unsure	ceived a f they w naded s e of the	as of vere sect e exa	f today (i.e. not t received in the l tions below. act amount, ente	erminated). past. r the client's best estima	ate.					
Source of Income	Ye	s N	О		nthly amount from and to nearest dollar)	Start Date (MM/DD/YYYY)					
Earned income (i.e., employment income	e)] []	\$							
Unemployment Insurance] [\$							
Supplemental Security Income (SSI)] [\$							
Social Security Disability Income (SSDI)]	\$							
VA Service-Connected Disability Compe	nsation]	\$							
VA Non-Service-Connected Disability Pe	ension \Box			\$							
Private disability insurance				\$							
Worker's Compensation				\$							
Temporary Assistance for Needy Familie	es (TANF)]	\$							
General Assistance (GA)]	\$							
Retirement Income from Social Security]	\$							
Pension or retirement income from a for				\$							
Child support				\$							
Alimony or other spousal support				\$							
Other source:				\$							
Total monthly	income from all s	S	\$								

NON-CAS	H BENEFITS -	Does the client have a	ny nor	n-cash	benefits from ar	ny sou	rce?				
□ Yes		□ No			Client doesn't kn	iow	□ Clie	nt refused		Data not	collected
Answer 'Yes	s' only if the non- ' for non-cash be	w, you must answer 'Y cash benefit is recurrent nefit that have been tern 1-cash benefit is 'Yes',	and re	eceived I, even	as of today (i.e. rif they were recei	not terr ived in	ninated)				
Source of N	Non-Cash Benef	it	Yes	No	If yes, month		ount fro			Start D	
Supplement (SNAP)	tal Nutrition Assis	stance Program			\$			·		,	
Women, Infa	plemental Nutriti ants, and Childre	n (WIC)			\$						
	·	r use local name)			\$						
		s (or use local name)			\$				\perp		
		es (or use local name)			\$						
Other sour	ce:				\$						
DOMESTI	0 \// 01 ENOE				, , ,						
	C VIOLENCE -	Is client a domestic vi	olence			_				1 _	
☐ Yes		□ No		L	Client doesn't	know	□ Cli	ent refused	1	Data not	collected
If YFS, Whe	en did the exper	ience occur?									
☐ Within	the past three m	onths			Client doesn't	know					
		o (excluding six months			☐ Client refused						
	onths to one year ear ago or more	ago (excluding one yea	r exact	tly) [☐ Data not collec	cted					
U One yo	ear ago or more										
If YES Is th	ne client current	ly fleeing?									
□ Yes											
	LIVING SITUA	_					/		<i>,</i>		
When was t	his contact with	the client?					<u> </u>				
		NG SITUATION - Who									
If the respon		tional, Temporary, or F									
	1 1 1	meant for habitation (e.g	ı., a vel	hicle, a	n abandoned buil	lding, b	us/train	/subway st	ation/	airport or	
Homeless	anywhere	outside) y shelter, including hote	l or mo	tal naid	for with emerger	nev che	lter vou	cher or Pl	-IV_fu	nded Host	Home
	shelter	y sheller, including note	1011110	tei paid	nor with emerger	icy sile	filei vou	Crier, Or IXI	11 -IU	ilidea i lost i	IOIIIC
	☐ Foster car	e home or foster care gr	oup ho	me							
	☐ Hospital o	r other residential non-p	sychiat	ric med	lical facility						
Institutional	☐ Jail, prisor	n, or juvenile detention fa	cility								
	□ Long-term	care facility or nursing h	nome								
		c hospital or other psych		acility							
	-	abuse treatment facility			er						
		al project or halfway hous									
		otel paid for without em									
						41- \					
Temporary		al housing for homeless	persor	is (incit	iding nomeless ye	outn)					
and Permanent		e (non-crisis)									
i Gillialiciit		living in a friend's room									
	☐ Staying or	living in a family member	er's roo	m, apa	rtment or house						
	☐ Rental by	client, with GPD TIP hou	ısing s	ubsidy							
	□ Rental by	client, with VASH housir	ng subs	sidy							

	□ Permanent housing (other than RRH) for formerly homeless persons								
	☐ Rental by client, with RRH or equivalent subsidy								
	☐ Rental by client, with HCV voucher (tenant or project based)								
	☐ Rental by client in a public housing unit								
	☐ Rental by client, no ongoing housing subsidy								
	☐ Rental by client, with other ongoing housing subsidy								
	□ Owned by client, no ongoing housing subsidy								
	☐ Owned by client, with ongoing housing subsidy								
	☐ Other (specify):								
	☐ Client doesn't know								
Other	☐ Client refused								
	□ Data not collected								
Living S	ituation verified by:								
	verifying agency and project								
	TUTIONAL, TEMPORARY, OR PERMANENT CURRENT LIVING SITUATION								
	going to have to leave their current living situation within 14 days?								
☐ Yes	□ No □ Client doesn't know □ Client refused □ Data not collected								
IF YES to	o, "is client going to have to leave their current living situation within 14 days?"								
Has a subsequent residence been identified?									
	☐ Yes ☐ No ☐ Client doesn't know ☐ Client refused ☐ Data not collected								
	Does individual or family have resources or support networks to obtain other permanent housing?								
Answer all	☐ Yes ☐ No ☐ Client doesn't know ☐ Client refused ☐ Data not collected								
ali	Has the client had a lease or ownership interest in a permanent housing unit in the last 60 days? ☐ Yes ☐ No ☐ Client doesn't know ☐ Client refused ☐ Data not collected								
	Has the client moved 2 or more times in the last 60 days?								
	☐ Yes ☐ No ☐ Client doesn't know ☐ Client refused ☐ Data not collected								
CURREN	T LIVING SITUATION - Location details								
NC NAT	TURAL DISASTER/STORM – Are you experiencing homelessness due to a recent natural disaster/storm?								
□ Yes	□ No □ Client doesn't know □ Client refused □ Data not collected								
Ψ									
	here are resources and partners available during natural disasters/storms that can help you. Do we have your								
permiss Ves	ion to use this information to coordinate with them to help get you resources and assistance? □ No □ Client doesn't know □ Client refused □ Data not collected								
↓	E dioni decent thiew E dioni forced E Data not conclude								
If YES: V	What natural disaster/storm caused you to evacuate and seek other shelter?								
	ricane Florence								
_	· · · · · · · · · · · · · · · · · · ·								
NC COL	INTY OF SERVICE								
	NC county is this client receiving your project's services?								

TYPE OF PE	IOR LIVING SITUATION - Where was the o	client living immediately prior to the natural disaster/storm?										
Homeless	anywhere outside)	icle, an abandoned building, bus/train/subway station/airport or										
Homeless	Emergency shelter, including hotel or mote shelter	el paid for with emergency shelter voucher, or RHY-funded Host Home										
	☐ Foster care home or foster care group hor	me										
	☐ Hospital or other residential non-psychiatr	ic medical facility										
Institutional	☐ Jail, prison, or juvenile detention facility											
I I Stitutional	☐ Long-term care facility or nursing home											
	☐ Psychiatric hospital or other psychiatric fac	cility										
	☐ Substance abuse treatment facility or deto											
	Residential project or halfway house with											
	Hotel or motel paid for <i>without</i> emergency shelter voucher											
	Transitional housing for homeless persons (including homeless youth) Host Home (non-crisis)											
	rises risins (risins)											
	Staying or living in a friend's room, apartment or house											
	Staying or living in a family member's room, apartment or house											
_	Rental by client, with GPD TIP housing su	•										
Temporary and	Rental by client, with VASH housing subsi	•										
Permanent	Permanent housing (other than RRH) for formerly homeless persons											
	Rental by client, with RRH or equivalent subsidy Rental by client, with HCV voucher (tenant or project based)											
	Rental by client in a public housing unit Rental by client, no ongoing housing subsidy											
	Rental by client, with other ongoing housing subsidy											
	Owned by client, no ongoing housing subsidy											
	Owned by client, ind ongoing housing subs	•										
	Other (specify):	oolidy										
	☐ Client doesn't know											
Other	□ Client refused											
	□ Data not collected											
I ENGTH OF		w long did you live in the prior living situation?										
□ 1 night	·	□ 1 year or longer										
□ 2 to 6 n	ghts	☐ Client doesn't know										
☐ 1 week	or more, but less than 1 month	☐ Client refused										
	or more, but less than 90 days	☐ Data not collected										
□ 90 days	or more, but less than 1 year											
APPROXIMA	TE DATE OF EVACUATION - On what date di	d you leave your prior living situation?										
	Month Day	Year										
	if the place you were living was destroyed b	by the natural disaster/storm, seriously damaged but not destroyed,										
□ Destroyed		☐ Client doesn't know										
☐ Seriously	damaged	☐ Client refused										
☐ Not seriou	sly damaged	☐ Data not collected										
If the place v	ou were living was destroyed or damaged in	any way, do you have insurance to cover losses?										
	irance to cover most of my losses	☐ Client doesn't know										
☐ I have ins	rance to cover some of my losses	☐ Client refused										
☐ I have no	☐ I have no insurance ☐ Data not collected											

Have you registered with FEMA for assistance?											
□ Yes	□ No	refused Data not collected									
If the place you were living	If the place you were living was destroyed or damaged in any way, do you have insurance to cover losses?										
☐ I have insurance to cover	most of my losses			☐ Client doesn't know							
☐ I have insurance to cover	some of my losses				Client refused						
☐ I have no insurance		ata not collected									

ANSWER THESE QUESTIONS FOR HEAD OF HOUSEHOLDS ONLY

COORDINATED ENTRY ASSESSMENT										
DATE OF	ASSESSMENT									
ASSESSM	IENT LOCATION									
	□ CEF									
	☐ Housing Helpline									
Orange CoC	☐ HomeLink									
	□ IFC Commons									
	□ Jail									
	☐ Medical Provider									
	□ Outreach									
	□ Shelter									
	□ Region 1									
	☐ Region 2									
	□ Region 3									
	□ Region 4									
	□ Region 5									
	□ Region 6									
BoS CoC	□ Region 7									
	□ Region 8									
	☐ Region 9									
	☐ Region 10									
	☐ Region 11									
	☐ Region 12									
	☐ Region 13									
		☐ Phone								
ASSESSM	ENT TYPE	☐ In Person								
		□ Virtual								
		☐ Crisis Needs Assessment								
ASSESSM	ENT LEVEL	☐ Housing Needs Assessment								
PRIORITIZ	ATION STATUS	☐ Placed on Prioritization List								
		☐ Not Placed on Prioritization List								

COORDINATED ENTRY EVENT															
START	DATE	/ DATE OF EVENT				1		1	7						
EVENT															
		Referral to Prevention Assistance project													
Access		Problem Solving/Diversion/Rapid Resolution in	terventio	on or serv	ice			Go to A							
Events		Referral to scheduled Coordinated Entry Crisis	Needs	Assessme	ent										
		Referral to scheduled Coordinated Entry Housin	ng Need	ds Assess	ment				► G	to B					
		□ Referral to post-placement/follow-up case management													
		Referral to Street Outreach project or services													
		□ Referral to Housing Navigation project or services													
		□ Referral to Non-continuum services: Ineligible for continuum services													
		Referral to Non-continuum services: No availab	ility in c	ontinuum	servi	ces									
		Referral to Emergency Shelter bed opening													
Referral Events		Referral to Transitional Housing bed/unit opening													
		□ Referral to Joint TH-RRH project/unit/resource opening													
		□ Referral to RRH project resource opening													
		□ Referral to PSH project resource opening								to C					
		Referral to Other PH project/unit/resource open													
		☐ Referral to emergency assistance/flex fund/furniture assistance													
		□ Referral to Emergency Housing Voucher (EHV)													
		Referral to a Housing Stability Voucher													
If 'Event'	answ	er was 'Problem Solving/Diversion/Rapid Re-F	Housing	interven	tion (or serv	vice res	ult', pl	ease a	answer	the				
following							<u> </u>								
		m Solving/Diversion/Rapid Resolution ention or service result – Client housed/re-	□ Y	es				l No							
		d in a safe alternative?													
If 'Event'		er was 'Referral to post-placement/follow-up o	case ma	anagemer	nt res	ult', p	lease ar	nswer	the to	llowing	ı				
В.	Referra	al to post-placement/follow-up case													
	manag projec	ement result – Enrolled in Aftercare	□ Y	es				□ No							
	answ	er was Referral to an ES, TH, Joint TH-RRH, R	RH, PS	H, or Oth	er PH	open	ing, ple	ase an	swer	the foll	owing	_			
C. Location of Crisis Housing or Permanent Housing Referral (project name)															
D.	Referra	al Result (if applicable)					Client rejected								
E.	Date o	f Result (if applicable)						/							