

ATTACHMENT A

Figure 1 – Flowchart

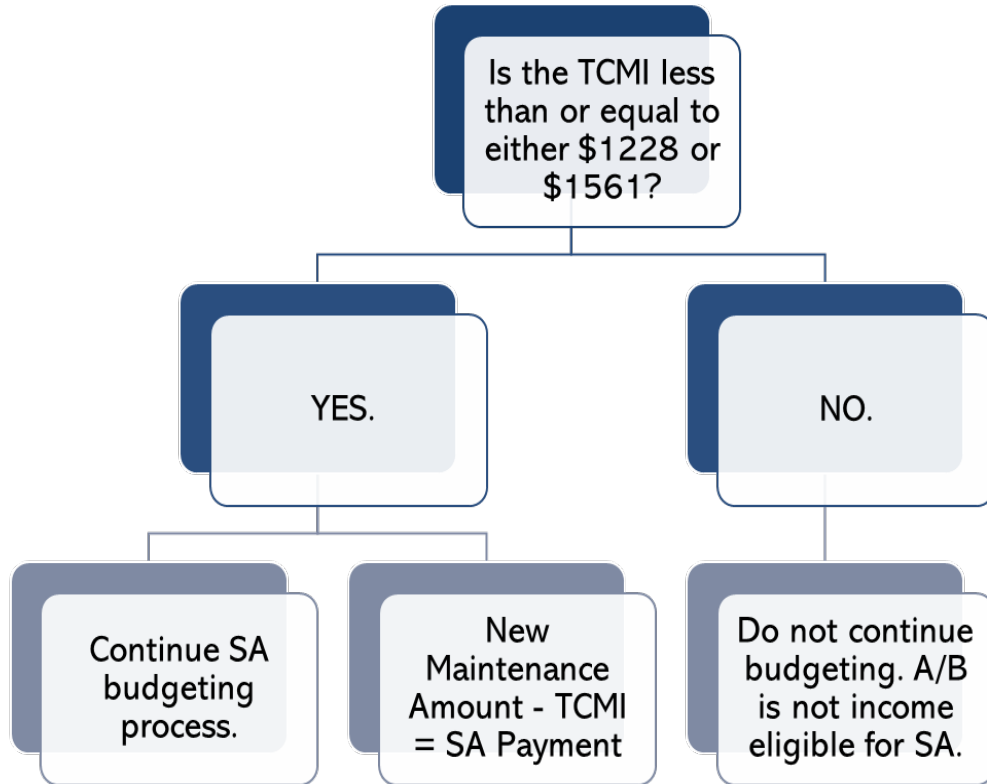


Figure 2 – Income Test

SA or SA/IH INCOME TEST: This income test must be completed in order to determine if additional budget calculations are needed. The Maximum Allowed Total Countable Monthly Income for the SA Basic rate is \$1,228.00, and for the SA SCU rate is \$1,561.00.	/ Mo. Yr.	/ Mo. Yr.
A. Maximum Allowed Total Countable Monthly Income (\$1,228.00 for SA Basic or \$1,561.00 for SA SCU)	\$	\$
B. Total Countable Income of applicant	\$	\$
C. If the amount from line B is GREATER than the applicable Maximum Allowed Total Countable Monthly Income from line A, then STOP. DO NOT proceed with additional budgeting steps. The applicant is not income eligible for Special Assistance.	<input type="checkbox"/> Not Income Eligible	<input type="checkbox"/> Not Income Eligible
If the amount from line B is EQUAL TO or LESS than the Maximum Allowed Total Countable Monthly Income from line A, then proceed to next budgeting steps below. The applicant is income eligible for Special Assistance.	<input type="checkbox"/> Income Eligible	<input type="checkbox"/> Income Eligible

ATTACHMENT B

Samples – TCMI Income Test and Budgets

Sample 1

SA (ACH) applicant's RSDI Income = \$1,260
\$1,260 - \$20 gen. exclusion = \$1,240 TCMI

Maximum allowable TCMI for Basic SA	\$1,228.00
A/B's Total Countable Monthly Income	- <u>\$1,240.00</u>
Difference	= INELIGIBLE/Over Income/Fails income test

No other calculation is needed. Individual is not income eligible for SA.



REMEMBER: Do not compare the TCMI to the Maintenance Amount to determine income eligibility. The Maintenance Amount is only utilized to determine SA payment IF and WHEN the A/B passes the Income Test.

Sample 2

RSDI Income = \$1,245
\$1,245 - \$20 = \$1,225 TCMI

Maximum allowable TCMI for Basic SA	\$1,228.00
A/B's Total Countable Monthly Inc	- <u>\$1,225.00</u>
Difference	= \$3.00

(pass income test, carry on to normal budgeting process)

SA Basic Rate	\$1,182.00
(new) Personal Needs Allowance	+ <u>\$70.00</u>
(new) Maintenance Amount	= \$1,252.00

(new) Maintenance Amount	\$1,252.00
A/B Total Countable Monthly Inc	- <u>\$1,225.00</u>
Difference	= \$27.00

Monthly SA Payment Amount \$27.00