

**North Carolina Department of Health and Human Services
 Notification of Appointment of Disinterested Public Agent Guardian
 REQUEST FOR BOND COVERAGE/REMOVAL FROM BOND**

A. Guardianship and Ward Information Initial Change

1. Name of Public Agent Guardian _____ **2. Title** _____ **3. Date of Appointment** _____
(mm/dd/yyyy)
Date

4. Full Name of Ward _____ **5. Date of Birth** _____ **6. Race** _____
(mm/dd/yyyy)
Date

7. Gender _____

8. Living Arrangement

(Check appropriate box - choose one option only)

- Private Home
- Nursing Home
- State MR Facility
- Group Home
- State Psychiatric Hospital
- Jail/Prison
- Adult Care Home
- Unknown
- Other _____
(Specify)

9. Primary Incapacity

(Please choose two for dual diagnoses)

- Mental Illness
- Substance Use Disorder
- Physical Disease/Injury
- Dementia
- Unknown
- Intellectual and/or Developmental Disability
- Other _____
(Specify)

10. County where Ward resides

11. Medicaid County

12. County where Guardian's Agency is Located _____

13. Type Guardianship (Please check appropriate box)

- | | | |
|--|------------------------------------|----------------------------------|
| a. Interim Guardianship | <input type="checkbox"/> of Estate | <input type="checkbox"/> General |
| b. Limited Guardianship <input type="checkbox"/> of Person | <input type="checkbox"/> of Estate | <input type="checkbox"/> General |
| c. Full Guardianship <input type="checkbox"/> of Person | <input type="checkbox"/> of Estate | <input type="checkbox"/> General |

14. Amount of Estate

 (N/A for Guardianship of the Person)

15. Amount of Bond:

16. SISID #

B. Request for Removal From Blanket Bond Coverage

Please remove the above named ward from the DAAS Blanket Bond for the following reason(s):

1. Ward has died _____
(mm/dd/yyyy)
Date
2. Ward's competency has been restored _____
(mm/dd/yyyy)
Date
3. Guardianship has been transferred to _____
(mm/dd/yyyy)
Date

C. Authorization From Guardian

1. Signature of Guardian _____ **2. Date** _____ **3. Agency and Name** _____
(mm/dd/yyyy)
Date