

- Pre-Authorization
- Second Pre-Authorization
- Routine
- Follow-up
- Special Request

## WIC VENDOR MONITORING REPORT

WIC Program Name (no abbreviations): \_\_\_\_\_ WIC Vendor Name & Store #: \_\_\_\_\_

Vendor Number: \_\_\_\_\_ Date of Visit: \_\_\_\_\_ Current Store Manager's Name: \_\_\_\_\_

### I. PHARMACY SERVICES *(where applicable)*

(Free-standing pharmacies complete page one only)

Vendor agrees to supply exempt formula within 24 to 48 hours of request from Local WIC Agency.

- Yes  No  Not Applicable

### II. INFANT FORMULA SOURCE(S) (View sample of receipts for last quarter)

- Approved source (supplier)  Not approved source (supplier)  
 Vendor unable to produce infant formula receipts Explain: \_\_\_\_\_

### III. VENDOR PROCEDURES Monitor Reviewed:

- Cashier procedure for eWIC transactions  
 Cashier procedure for split tender transactions (procedures that allow the participant, authorized representative or proxy to pay the difference when a fruit or vegetable purchase exceeds the value of the cash-value benefit)  
 Procedure for reporting problem participants and eWIC transactions

### IV. eWIC EQUIPMENT (See criteria listed on back of this page)

- Ensure that equipment used to transact eWIC is accessible to the WIC participant

Number of eWIC POS terminals:

- Meets minimum lane coverage criteria  
 Does not meet minimum lane coverage criteria

### V. INVENTORY OF WIC AUTHORIZED FOODS (See page 2)

<sup>1</sup> Refer to your current NC WIC Vendor Transaction Guide for a listing of N.C. WIC-approved foods.

### VI. QUALITY OF SERVICE (To be completed after Section V, page 2)

1. Does the vendor permit WIC customers to buy non-WIC food items with eWIC benefits?  
 Yes  No
2. Are the WIC customers allowed the same courtesies as non-WIC customers?  
 Yes  No
3. Problems/complaints/comments expressed by vendor.  
 \_\_\_\_\_
4. Vendor needs follow-up training.  Yes  No  
 If yes, date scheduled: \_\_\_\_\_

### VII. MONITORING VISIT FINDINGS Complete Section A OR B

#### A. No deficiencies found

I verify that this store was monitored on this date. The findings in this report have been discussed by both representatives signing this form.

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
 Authorized Vendor Representative Title Date  
 \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
 WIC Monitor Title Date

#### B. Deficiencies found

I, the Authorized Vendor/Representative, verify that this store was monitored on this date and that the WIC Monitor discussed the findings in this report with me prior to my signing. I understand that the WIC Monitor determined that this store is not in compliance with certain WIC Program requirements; that this report serves as a warning regarding compliance with those requirements; that this store will be re-monitored and that a finding of noncompliance during re-monitoring could result in this store being disqualified from the WIC Program. The following is my plan and time frame to correct deficiencies:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
 Authorized Vendor Representative Title Date

I, the WIC Monitor, verify that I monitored this store on this date; found it not to be in compliance with certain WIC Program requirements specified in this report; and explained to the Authorized Vendor/Representative the statements contained in paragraph VII. B. of this report.

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
 WIC Monitor Title Date  
 Contact Phone # ( ) \_\_\_\_\_  
 Contact E-mail \_\_\_\_\_

## Redemption Threshold Terminal Guide:

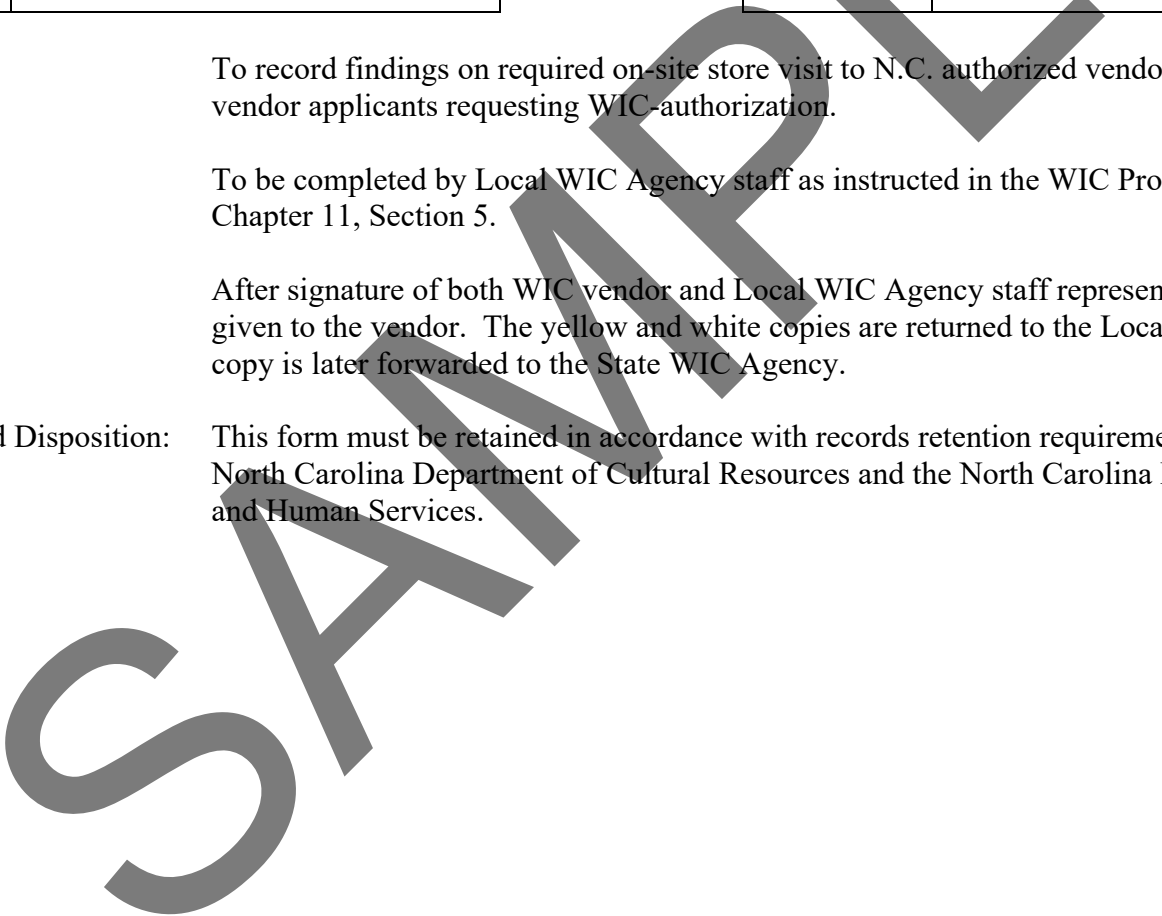
### Superstores and Supermarkets

# Of Terminals	Monthly Redemption Threshold
1	\$0 - \$11,000
2	\$11,001 - \$22,000
3	\$22,001 - \$33,000
4	\$33,001 and above

### All Other Vendors

# Of Terminals	Monthly Redemption Threshold
1	\$0 - \$8,000
2	\$8,001 - \$16,000
3	\$16,001 - \$24,000
4	\$24,001 & above

- Purpose:** To record findings on required on-site store visit to N.C. authorized vendors or to those vendor applicants requesting WIC-authorization.
- Preparation:** To be completed by Local WIC Agency staff as instructed in the WIC Program Manual, Chapter 11, Section 5.
- Distribution:** After signature of both WIC vendor and Local WIC Agency staff representative, the pink copy is given to the vendor. The yellow and white copies are returned to the Local WIC Agency. The white copy is later forwarded to the State WIC Agency.
- Retention and Disposition:** This form must be retained in accordance with records retention requirements of the North Carolina Department of Cultural Resources and the North Carolina Department of Health and Human Services.



**V. INVENTORY OF WIC APPROVED FOODS**

Required Food Item, Size and Quantity <sup>1</sup>	Type(s) <sup>1</sup>	Quantity in Stock	Current Shelf Price		Shortage (Quantity and/or Type)	Valid Expiration Dates Yes/No/C	Expired Foods: <u>Size, Type, Quantity and Expiration Dates</u> and any Additional Comments
			Price of Product	Marked Yes/No			
Fluid Milk	2 gallons	Whole fluid: gallon		.			
	6 gallons	Skim/Low Fat fluid: gallon		.			
Cheese	2 packages	1-pound package		.			
Eggs	2 dozen	Grade A Large - White		.			
Cereals	6 packages total combined	2 types, Min. size: 12-ounces (refer to UPC listing) Whole Grain Only		.			
				.			
Juices	4 containers	Single strength, 64-ounce container		.			
	4 containers	Single strength, 48-ounce container		.			
Dried Peas and Beans	2 packages	1-pound package		.			
Peanut Butter	2 containers	16 to 18-ounce container		.			
Infant Cereal	6 boxes	8-ounce box		.			
Infant Formula	8 cans	Gerber® Good Start® GentlePro, Powder, 11.0 to 14.0-ounces		.			
	4 cans	Gerber® Good Start® Soy, Powder, 11.0 to 14.0-ounces		.			
Infant Fruits and Vegetables	64 ounces	3.5 or 4-ounce container	oz.	.			
		1 type fruit and 1 type vegetable	oz.	.			
Tuna	6 cans	5 to 6-ounce can		.			
Rice	2 packages	14 to 16-ounce package		.			
Bread/Tortillas	2 loaves or 2 packages <u>OR</u> 1 loaf <u>and</u> 1 package	16-ounce loaf of bread or package of tortillas		.			
Fruit	10 cans total combined	2 varieties- 14 to 16 ounce can without added sugar, fats, oils, or salt		.			
				.			
Vegetable (Excludes foods in Dried Peas and Beans category)	10 cans total combined	2 varieties- 14 to 16 ounce can without added sugar, fats, or oils		.			
				.			

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