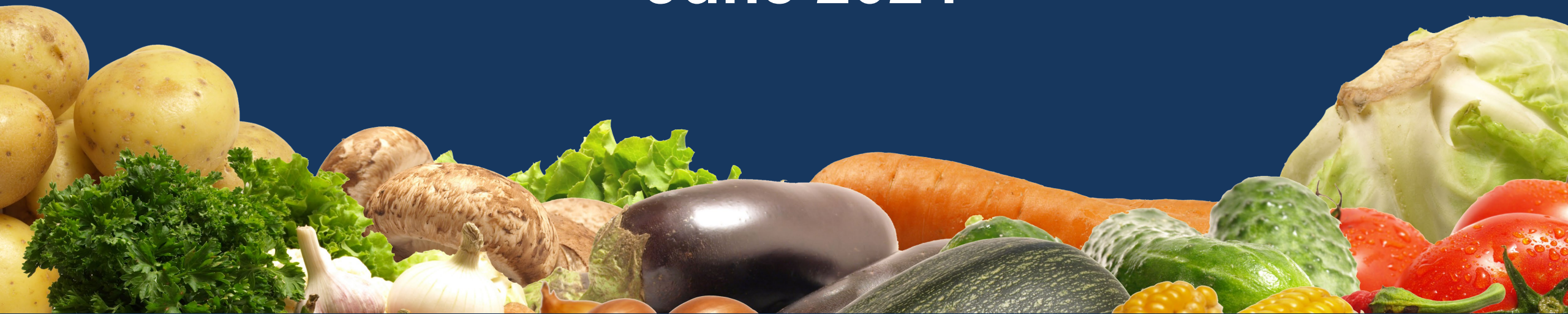




# NC CACFP Monthly Institution Call June 2024



All the information on this call is true and accurate as of June 7, 2024.

# TODAY'S AGENDA

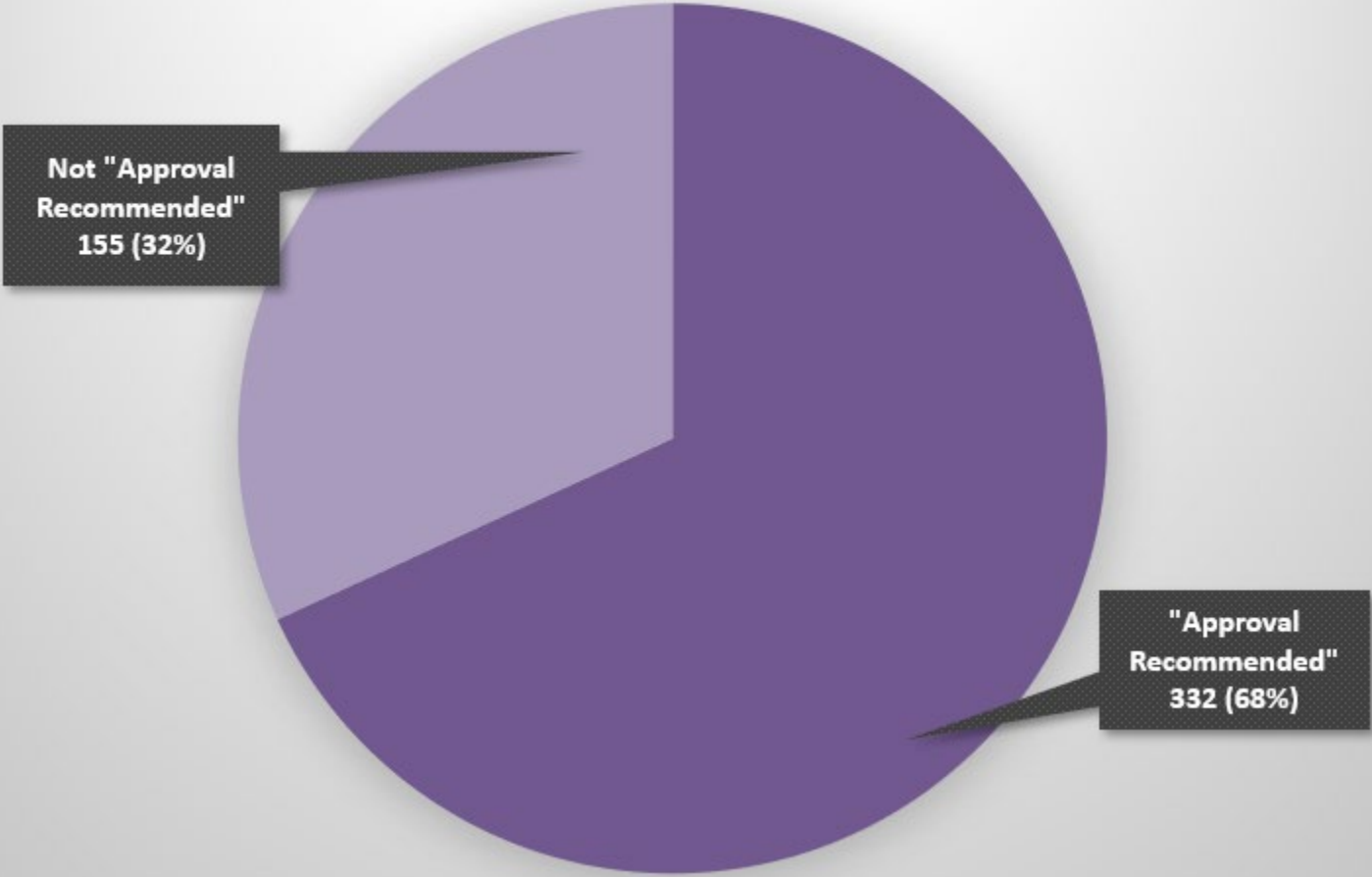
- Record Renewal
- Update for NC CACFP CONNECTS & Performance Enhancements
- Policy Memos
- Updated Nutrition Requirements for CACFP
- Additional Information
- Q&A





# Record Renewal

### Approval Recommended



# Contingent Approvals

- Contingent Approvals
  - Institutions that were in Recommended Approval status
  - Institutions may have to submit corrections to the Record



**North Carolina  
Department of Health and  
Human Services  
Release 1.13 Document  
Management Update**





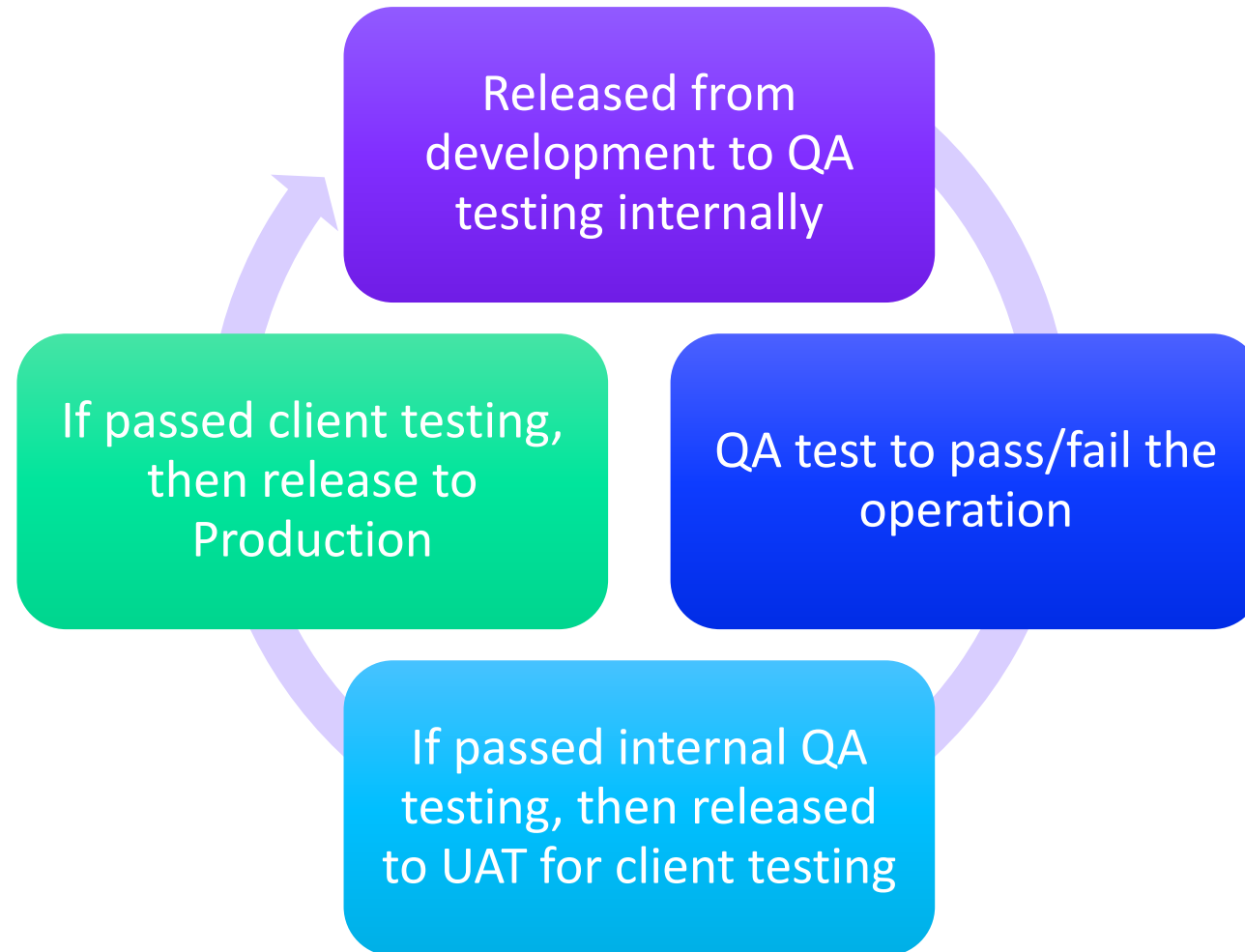
Document Update review



Release cycle

# Release Cycle

This update will follow the following pattern:



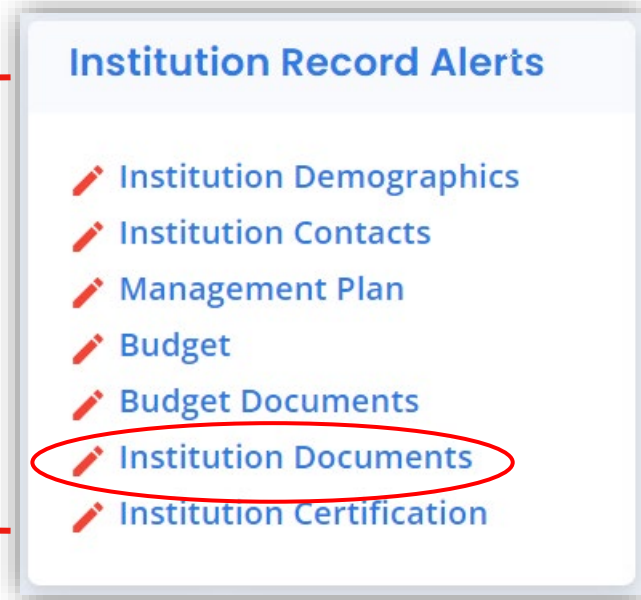


# Document Management Update

This update provides a drag and drop feature for separate documents.

- Start by navigating to the Institution Documents portion of your institution record either by selecting the option in your Institution Profile or in your Menu.

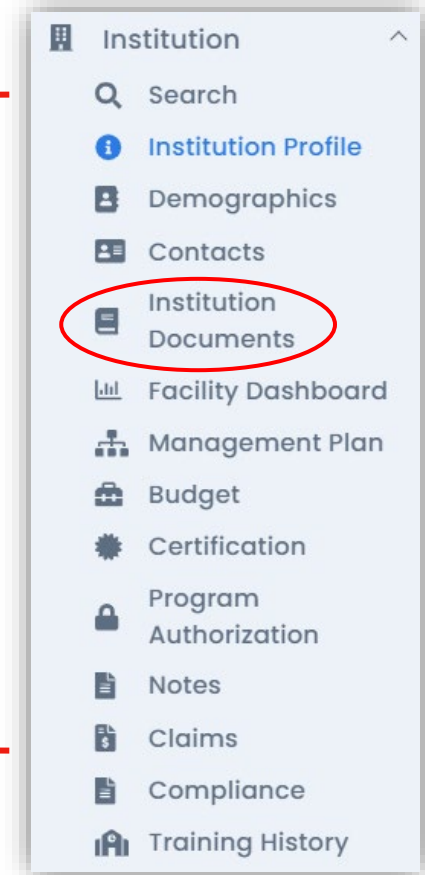
**Institution Profile**



**Institution Record Alerts**

- ✎ Institution Demographics
- ✎ Institution Contacts
- ✎ Management Plan
- ✎ Budget
- ✎ Budget Documents
- ✎ **Institution Documents**
- ✎ Institution Certification

**Institution Menu**



**Institution**

- 🔍 Search
- 👤 Institution Profile
- 👤 Demographics
- 👤 Contacts
- 📄 **Institution Documents**
- 📊 Facility Dashboard
- 🏢 Management Plan
- 📁 Budget
- ⚙️ Certification
- 🔒 Program Authorization
- 📄 Notes
- 📄 Claims
- 📄 Compliance
- 🏠 Training History

# Document Management Update

This update provides a drag and drop feature for separate documents.

- Once you have landed on the Institution Document Management Screen select the upload icon for one of the documents in the grid.

The screenshot shows the 'Institution Document Management' interface. At the top, there are tabs for 'REQUIRED DOCUMENTS' and 'ADDITIONAL ATTACHMENTS'. Below the tabs, there are toggle switches for 'Is Required' and 'Show History'. The main content area is titled 'Required Documents' and includes a 'SUBMIT ALL' button. A table lists several documents with columns for Actions, Category, Sub Category, Document Name, On File, Date Submitted, Status, Frequency, and Next Due Date. The 'Actions' column for the first document, 'Institution Record Training', has an upload icon circled in red.

Actions	Category	Sub Category	Document Name	On File	Date Submitted	Status	Frequency	Next Due Date
	Institution Record	Training	Annual Training Update	<input type="checkbox"/>			Once Every 5 Years	05/17/2024
	Institution Record	Authorization	Document UI two	<input checked="" type="checkbox"/>	05/08/2024 05:45 PM	Draft	Annual Expiration	05/17/2024
	Institution Record	Meal Count Sheets	Meal Count Documentation	<input type="checkbox"/>			Does not Expire	05/17/2024
	Institution Record	Sponsor Agreement	MV-Oct24-10502-DCH only	<input type="checkbox"/>			Annual Expiration	05/17/2024
	Institution Record	Authorization	Supplemental Documentation	<input checked="" type="checkbox"/>	05/08/2024 05:36 PM	Draft	Annual Expiration	05/17/2024
	Institution Record	Supplemental Documentation	Supplemental Institution Information	<input type="checkbox"/>			Does not Expire	05/17/2024

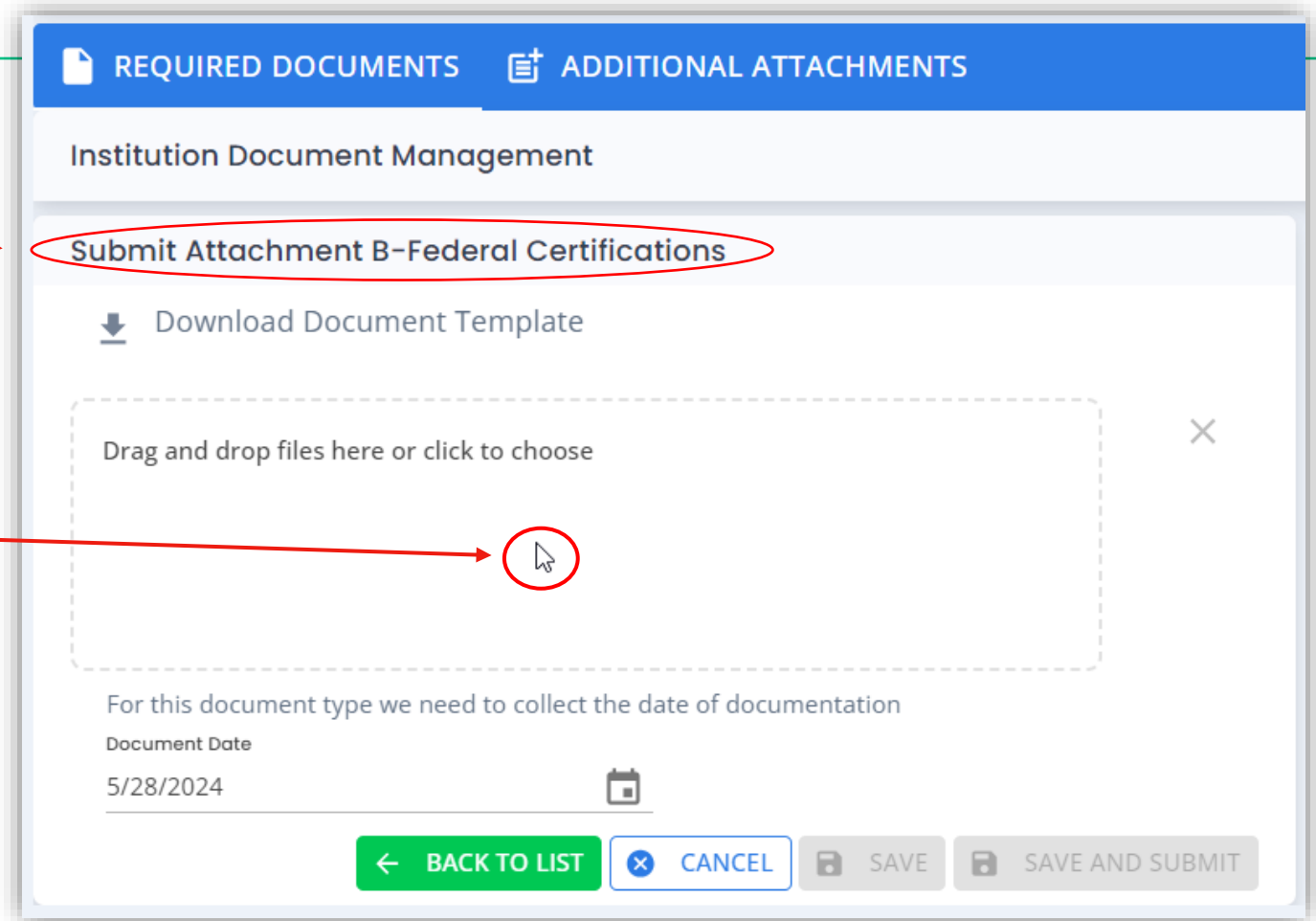
# Document Management Update

This update provides a drag and drop feature for separate documents.

- The Upload screen opens it shows the users ability to drag and drop a document into the screen

- The top of the upload box confirms the document that the user needs to upload.

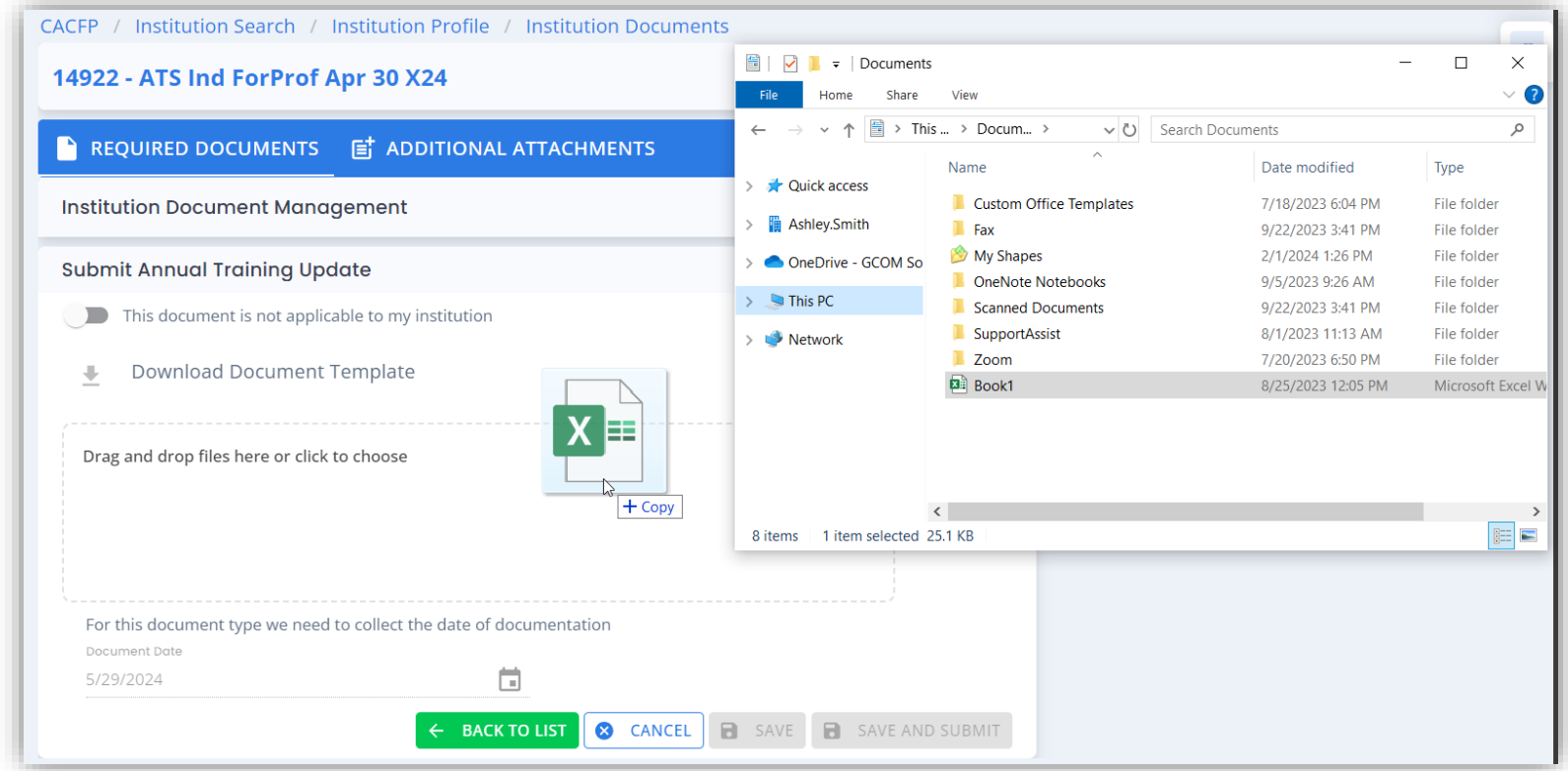
- To open the user's file the user hovers over the drag and drop file area with their mouse and **clicks within the square**. This action will open the computers file upload dialog to allow the user to select to upload or drag the file into the field.



# Document Management Update

This update provides a drag and drop feature for separate documents.

- The Upload screen opens it shows the users ability to drag and drop a document into the screen
- The user can drag and drop a file directly from their computers document storage into the drag and drop field.



# Document Management Update

- Once uploaded, the document name and type show in the drag and drop field (ex. Test Document.pdf).
- The user details the **Document Date** (if applicable) and selects **Save** or **Save and Submit**.
  - **Save** keeps the document in draft status in case the document needs to be changed.
    - Once selected the user will navigate back to the Required Documents grid.
  - **Save and Submit** allows the user to submit the document for review. This selection will not allow the document to be changed, because the document is now awaiting State agency approval.
    - Once selected the Attestation will pop-up confirming submission.
    - The user will then navigate back to the Required Documents grid.

REQUIRED DOCUMENTS | ADDITIONAL ATTACHMENTS

Institution Document Management

Submit Attachment B-Federal Certifications

Download Document Template

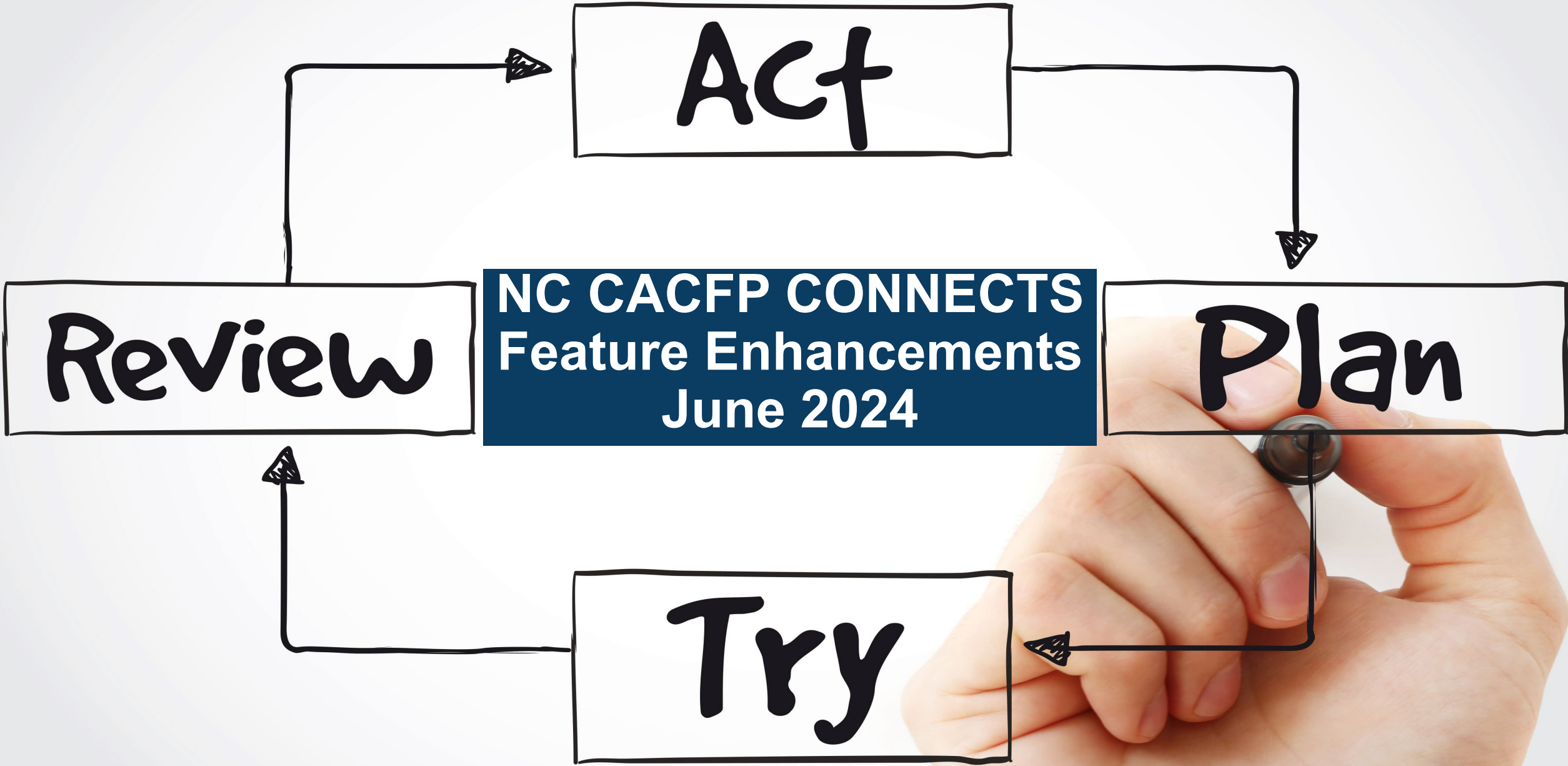
Drag and drop files here or click to choose

Test Document.pdf  
0.03 mb

For this document type we need to collect the date of documentation

Document Date  
5/28/2024

← BACK TO LIST | CANCEL | SAVE | SAVE AND SUBMIT



Review

**NC CACFP CONNECTS**  
Feature Enhancements  
June 2024

Act

Plan

Try

# 1. Facility Record: Dropdown is added to allow for quicker transition between Facility Demographics and Facility Documents

The screenshot displays the 'Facility Record' form in the 'NC CACFP CONNECTS' system. The breadcrumb trail is 'CACFP / Institution Search / Institution Profile / Facility Dashboard / Facility'. The facility name is '09693 - TEST 4 SO Connects Training' and the version is 'Version 1 - Approved on 4/11/2023 5:05 PM EDT'. The facility is identified as '1 - Test Facility 1'. A navigation bar includes 'FACILITY DEMOGRAPHICS', 'LICENSE/INSPECTION/ENROLLMENT', 'FOOD SERVICE MANAGEMENT', and 'MEAL SERVICE INFO'. The 'Facility Type (Select all that apply)\*' section has checkboxes for 'Adult Day Care', 'At Risk', 'Childcare Center' (checked), 'Emergency Shelter', 'Head Start', and 'OSHC'. The 'Facility Details' section includes dropdowns for 'Organization Type' (Non-Profit) and 'Business Type' (Other), a text field for 'If Other please specify', and an 'Affiliated' dropdown with '09-9999999'. The 'HOURS OF OPERATION' section has 'Open' (07:15 AM) and 'Close' (06:00 PM) fields. The 'FACILITY FISCAL YEAR' section has 'Start' and 'End' dropdowns. The 'DAYS OF OPERATION (CHECK ALL THAT APPLY)\*' section has checkboxes for 'Mon-Fri' (checked), 'Monday' (checked), 'Tuesday' (checked), 'Wednesday' (checked), 'Thursday' (checked), 'Friday' (checked), 'Saturday', and 'Sunday'. The 'MONTHS OF OPERATION (CHECK ALL THAT APPLY)\*' section has a dropdown for months (Jan, Feb, Mar, Apr, May, Jun, Jul, Aug, Sep, Oct, Nov, Dec) and a text field for 'List Dates for Holidays and Vacations'. The 'Facility Demographics' section includes 'FACILITY PROFILE' with fields for 'Facility Name\*' (Test Facility 1), 'Website', 'Email Address\*', 'Phone\*', and 'Fax'. It also includes 'PHYSICAL ADDRESS' with fields for 'Address Line 1\*' (123 ABC Childcare Way), 'Address Line 2', 'City\*' (Wilmington), 'State\*' (North Carolina), 'Zip Code\*' (28405-6719), and 'County\*' (New Hanover). A checkbox asks 'Is the mailing address same as the physical address?'. The 'MAILING ADDRESS' section has identical fields to the physical address.

## 2. Institution/Facility Documents: All the documents will appear on same page (Pagination removed)

































































































CHILD & ADULT CARE FOOD PROGRAM CFDA No. Gavneet Kalra

09693 - TEST 4 SO Connects Training

REQUIRED DOCUMENTS ADDITIONAL ATTACHMENTS

Institution Document Management Is Required Show History

Required Documents SUBMIT ALL

Actions	Category	Sub Category	Document Name	On File	Date Submitted	Status	Frequency	Next Due Date
   	Institution Record	Permanent Agreement	Permanent Agreement	<input type="checkbox"/>			Does not Expire	05/31/2024
   	Institution Record	Attachments	Required Training Certificates for New Institutions	<input type="checkbox"/>			Does not Expire	05/31/2024
   	Institution Record	Additional Required Documents	Record Renewal Training Certificate	<input type="checkbox"/>			Fiscal Year Renewal	05/31/2024
   	Institution Record	Attachments	Attachment A-General Terms and Conditions-Private	<input type="checkbox"/>			Does not Expire	05/31/2024
   	Institution Record	Attachments	Attachment B-Federal Certifications	<input type="checkbox"/>			Does not Expire	05/31/2024
   	Institution Record	Attachments	Attachment D-State Grant Certification-For Organizations	<input type="checkbox"/>			Does not Expire	05/31/2024
   	Institution Record	Attachments	Attachment E-Conflict of Interest Acknowledgement and Policy	<input type="checkbox"/>			Does not Expire	05/31/2024
   	Institution Record	Attachments	Attachment F-Contractor Certification	<input type="checkbox"/>			Fiscal Year Renewal	05/31/2024
   	Institution Record	Attachments	Attachment I-FFATA Data Reporting	<input type="checkbox"/>			Fiscal Year Renewal	05/31/2024
   	Institution Record	Additional Required Documents	Annual Information Certification-Sponsoring Organizations	<input type="checkbox"/>			Fiscal Year Renewal	05/31/2024
   	Institution Record	Additional Required Documents	Statement of Authority	<input type="checkbox"/>			Does not Expire	05/31/2024
   	Institution Record	Additional Required Documents	Fact Sheet for Sponsoring Organizations	<input type="checkbox"/>			Fiscal Year Renewal	05/31/2024
   	Institution Record	Additional Required Documents	IRS Letter of Tax-Exempt Status 501(c)(3)	<input type="checkbox"/>			Does not Expire	05/31/2024
   	Institution Record	Policies	Administrative Fee Policy	<input type="checkbox"/>			Does not Expire	05/31/2024
   	Institution Record	Policies	Administrative Review Policy	<input type="checkbox"/>			Does not Expire	05/31/2024
   	Institution Record	Policies	CACFP Performance Standards Policy	<input type="checkbox"/>			Does not Expire	05/31/2024
   	Institution Record	Policies	Code of Conduct Policy	<input type="checkbox"/>			Does not Expire	05/31/2024
   	Institution Record	Policies	Compensation Policy	<input type="checkbox"/>			Does not Expire	05/31/2024
   	Institution Record	Policies	Confidentiality Policy	<input type="checkbox"/>			Does not Expire	05/31/2024
   	Institution Record	Policies	Disbursement Policy	<input type="checkbox"/>			Does not Expire	05/31/2024
   	Institution Record	Policies	Edit Check Policy-SO	<input type="checkbox"/>			Does not Expire	05/31/2024
   	Institution Record	Policies	Outside Employment Policy	<input type="checkbox"/>			Does not Expire	05/31/2024
   	Institution Record	Policies	Procurement Policy	<input type="checkbox"/>			Does not Expire	05/31/2024
   	Institution Record	Policies	Recruitment Policy	<input type="checkbox"/>			Does not Expire	05/31/2024



# Facility documents - All documents on same page

09693 - TEST 4 SO Connects Training

1 - Test Facility 1

REQUIRED DOCUMENTS ADDITIONAL ATTACHMENTS

Facility Document Management

Is Required Show History

Required Documents

SUBMIT A

Filter by Subcategory

Actions	Category	SubCategory	Document Name	On File	Date Submitted	Status	Frequency	Next Due Date
	Facility Record	Additional Required Documents	Prequalification for New Facilities	<input type="checkbox"/>			Does not Expire	05/31/2024
	Facility Record	Sponsor Agreement	Agreement Between Sponsoring Organization and Unaffiliated Centers	<input type="checkbox"/>			Does not Expire	05/31/2024
	Facility Record	Attachments	Attachment A-General Terms and Conditions- Sponsored Center: Private	<input type="checkbox"/>			Does not Expire	05/31/2024
	Facility Record	Attachments	Attachment B-Federal Certifications-Sponsored Center	<input type="checkbox"/>			Does not Expire	05/31/2024
	Facility Record	Attachments	Attachment D - State Grant Certification - For Individual Sub Grantees	<input type="checkbox"/>			Does not Expire	05/31/2024
	Facility Record	Attachments	Attachment D-State Grant Certification for Organizations	<input type="checkbox"/>			Does not Expire	05/31/2024
	Facility Record	Attachments	Attachment E-Conflict of Interest Acknowledgment and Policy	<input type="checkbox"/>			Does not Expire	05/31/2024
	Facility Record	Attachments	Attachment F- Contractor Certification	<input type="checkbox"/>			Annual Expiration	05/31/2024
	Facility Record	License	License	<input type="checkbox"/>			Does not Expire	05/31/2024
	Facility Record	Inspection	Health Sanitation Inspection	<input type="checkbox"/>			Annual Expiration	05/31/2024
	Facility Record	Inspection	Fire Inspection	<input type="checkbox"/>			Annual Expiration	05/31/2024
	Facility Record	Additional Required Documents	Certification of Single Exclusive CACFP Agreement for Unaffiliated Facility or Family Day Care Home	<input type="checkbox"/>			Does not Expire	05/31/2024
	Facility Record	Additional Required Documents	Information on Owners/Principals - Unaffiliated Facilities	<input type="checkbox"/>			Does not Expire	05/31/2024
	Facility Record	Non-Profit	Non-Profit-501(c)(3)	<input type="checkbox"/>			Does not Expire	05/31/2024
	Facility Record	Additional Required Documents	Participant Eligibility Information for New Centers Summary Form	<input type="checkbox"/>			Does not Expire	05/31/2024

# Claim Dashboard: All eligible facility claims show on one page (Pagination Removed)

09693 - TEST 4 SO Connects Training

Version 1 - Pending on 3/20/2024 2:04 PM EDT

Please correct the following:

The amount of expenses detailed do not meet the amount of reimbursement to be received.

CACFP Claim - December 2023

← BACK TO DASHBOARD

### CLAIM DETAILS

Facility Type: Centers  
 Version: 1  
 Claim Type: Original  
 Claim Revision Status: N/A  
 Status: Pending  
 Date Created: 3/20/2024  
 Date Submitted:  
 Date Processed:  
 Claim Confirmation #:

### PAYMENTS

Prior Reimbursement: \$0.00  
 Current Reimbursement: \$31,865.00  
 Net Reimbursement: \$31,865.00

### FACILITIES

Eligible in Month: 3  
 Claims Submitted: 0  
 Days Remaining For Submission: 0

### EXPENSES

Administrative: \$100.00  
 Operational: \$100.00  
 Total: \$200.00

EXPENSE DETAILS

### DOCUMENTS

Documents Attached: 0

ATTACH DOCUMENTATION

### CLAIM REPORTS

CLAIM HISTORY

CLAIM SUMMARY

FACILITY STATUS

Reason:

Available Claim Actions:

### Facility Selection

IMPORT CLAIMS DATA EXPORT

Adjudication Status

Search

Select	Actions	ID	Facility		Adjudication	Reimbursement			Date Updated
			Name	Type		Prior	Current	Net	
<input type="checkbox"/>		1	Test Facility 1	Childcare Center	<input type="button" value="Unclaimed"/>	\$0.00	\$0.00	\$0.00	3/20/2024
<input type="checkbox"/>		2	Test Facility 2	Childcare Center	<input type="button" value="Valid"/>	\$0.00	\$31,865.00	\$31,865.00	3/20/2024
<input type="checkbox"/>		3	Test Facility 3	Childcare Center	<input type="button" value="Unclaimed"/>	\$0.00	\$0.00	\$0.00	3/20/2024

Rows per page: 3 1-3 of 3 < > >>

# 3. Documents: Upload Speed is improved for Users

REQUIRED DOCUMENTS ADDITIONAL ATTACHMENTS

Facility Document Management [← BACK TO LIST](#)

**Document Details**

Document Requirement Name  
Agreement Between Sponsoring Organization and Unaffiliated Centers

Description  
This is a binding agreement between the Sponsoring Organization and Unaffiliated Centers.

Submission Frequency  
Does not Expire

Download Form / Template

Instructions / Sample

**Current Document on File**

No document on file

**UPLOAD**

**Document History**

Document Name	N/A	Date Submitted	Submitted By	Current Status	Approved Date	Approved By	Expiration Date

Rows per page: 10 ▾ 0-0 of 0 |< < > >|

[← BACK TO LIST](#)

# 4. Documents (Institution/Facility/Budget): Document's name is specified in Upload Screen

09693 - TEST 4 SO Connects Training

REQUIRED DOCUMENTS ADDITIONAL ATTACHMENTS

Institution Document Management [← BACK TO LIST](#)

Submit Permanent Agreement

Download Document Template

Drag and drop files here or click to choose

For this document type we need to collect the date of documentation

Document Date  
5/31/2024

[← BACK TO LIST](#) [✕ CANCEL](#) [SAVE](#) [SAVE AND SUBMIT](#)

# 5. Claim Dashboard: Auto Sort by Alphabetical order of the Facility Name

Centers: Sort by Alphabetical Ascending Order

DCH: Auto-sort in Alphabetical Order by displaying Last Name, First Name

10515 - TEST Training DCH Version 1 - Initialized on 5/31/2024 10:01 AM EDT

CACFP Claim - April 2024 [← BACK TO DASHBOARD](#)

#### CLAIM DETAILS

Facility Type: Day Care Homes  
Version: 1  
Claim Type: Original  
Claim Revision Status: N/A  
Status: Initialized  
Date Created: 5/31/2024  
Date Submitted:  
Date Processed:  
Claim Confirmation #:

#### PAYMENTS

Prior Reimbursement: \$0.00  
Current Reimbursement: \$0.00  
Net Reimbursement: \$0.00  
DCH Admin Reimbursement: \$0.00

#### EXPENSES

Administrative: \$0.00  
Total: \$0.00

[EXPENSE DETAILS](#)

#### DOCUMENTS

Documents Attached: 0

[ATTACH DOCUMENTATION](#)

#### CLAIM REPORTS

[CLAIM HISTORY](#)  
[CLAIM SUMMARY](#)  
[FACILITY STATUS](#)

Reason:  Available Claim Actions: [AMEND](#) [VERIFY](#) [SUBMIT](#) [DELETE](#)

#### Facility Selection

[IMPORT CLAIMS DATA](#) [EXPORT](#)

Adjudication Status:  [DELETE](#) Search

Select	Actions	Facility				Reimbursement			Date Updated
		ID	Name	Type	Adjudication	Prior	Current	Net	
<input type="checkbox"/>	<a href="#">✎</a>	25371	Storm, Susan	Tier 1	<a href="#">Unclaimed</a>	\$0.00	\$0.00	\$0.00	5/31/2024
<input type="checkbox"/>	<a href="#">✎</a>	25367	Watson, Mary Jane	Tier 2 - High	<a href="#">Unclaimed</a>	\$0.00	\$0.00	\$0.00	5/31/2024

Rows per page: 2 1-2 of 2 [|<](#) [>](#)

# 6. Facility Dashboard: Auto sort added for Facility Name column

Centers: Sort done by Center's name in Alphabetical order

DCH: Sort done In Alphabetical Order by Last Name, First Name

10515 - TEST Training DCH

Facility Summary

Active	In Process	New	Submitted	Denied	Terminated	Closed	Withdrawn	Returned	Retired	Total Facilities
2	0	0	0	0	0	0	0	0	0	2

Facilities

Show alerts [+ ADD PROVIDER](#) [+ ADD CENTER](#) [EXPORT](#)

Facility Type: [Dropdown] Record Status: [Dropdown] Submission Status: [Dropdown] Authorization Status: [Dropdown]

Document Status: [Dropdown] Facility Search: [Input]

Actions	Alert	Facility ID	Facility Name	Facility Type	Organization Type	Record Status	Document Status	Authorization Type	Submission Status	Auth Status
		25371	Storm, Susan	DCH - Tier 1	N/A	Approved	Approved	New	Approved	Active
		25367	Watson, Mary Jane	DCH - Tier 2 - High	N/A	Approved	Approved	New	Approved	Active

Facilities

Show alerts + ADD PROVIDER + ADD CENTER EXPORT ^

Facility Type ▾
Record Status ▾
Submission Status ▾
Authorization Status ▾

Document Status ▾
Facility Search

Actions	Alert	Facility ID	Facility Name	Facility Type	Organization Type	Record Status	Document Status	Authorization Type	Submission Status	Auth Status
		25366	Blade Academy	Head Start	Local Government	Pending Approval	Submitted	New	Submitted for Approval	Not Authorized
		25373	Branch, Marion	DCH - Tier 1	N/A	Pending Approval	Submitted	New	Submitted for Approval	Not Authorized
		25363	Cooke, Mildred	DCH - Tier 1	N/A	In Process	Not Started			
		25375	Little, Debbie	DCH - Tier 2 - Low	N/A	Pending Approval	Submitted	New	Submitted for Approval	Not Authorized
		25374	Richards, Valerie	DCH - Tier 2 - Mixed	N/A	Pending Approval	Submitted	New	Submitted for Approval	Not Authorized
		25364	Rogers, Steve	DCH - Tier 1	N/A	Pending Approval	Submitted	New	Submitted for Approval	Not Authorized
		25362	Spiderman-ARAM	At Risk	For-Profit	In Process	Not Started			
		25365	Thor's Day Center	Adult Day Care	For-Profit	Returned	Submitted	New	Submitted for Approval	Not Authorized

# Claim Summary Report: Sorting by Alphabetical Order is also visible in Claim Summary Report

Navigation icons: back, forward, 1 of 1, zoom in, zoom out, 100%, print, share, search, refresh.



Claim Summary By Centers  
 09693 TEST 4 SO Connects Training  
 Claim: Dec 2023 Version 1  
 Pending

Facility ID	Facility Name	Facility Type	Update Status	Breakfast					AM Snack					Lunch					PM Snack					Supper					
				Free	Reduced	Paid	Total	Amount	Free	Reduced	Paid	Total	Amount	Free	Reduced	Paid	CIL	Total	Amount	Free	Reduced	Paid	Total	Amount	Free	Reduced	Paid	CIL	Total
2	Test Facility 2	Childcare Center	New/Initial	3000	1000	1000	5,000	\$9,200.00	0	0	0		\$0.00	3000	1000	1000	\$1,475.00	5,000	\$17,000.00	3000	1000	1000	5,000	\$4,190.00	0	0	0	\$0.00	
<b>Total</b>				3,000	1,000	1,000	5,000	\$9,200.00	0	0	0		\$0.00	3,000	1,000	1,000	\$1,475.00	5,000	\$17,000.00	3,000	1,000	1,000	5,000	\$4,190.00	0	0	0	\$0.00	



# 7. Claim Summary Report: Pending claims displayed in the report

Added a column that shows Update Status of each facility's claim:

- **New/Initial**

- When facility adjudication status is (warning or valid) and institution claim is pending and prior facility claim is unclaimed, or \$0, and the current value is greater than \$0. In Version 1, all claims will have this tag. In version 2 and forward, new claims submitted for that version would have this status.

- **Amended**

- When facility adjudication status is (warning or valid) and institution claim is pending and prior facility claim is paid, and new claim has claimed amount different than \$0. This will only show in version 2 and forward.

- **Unmodified**

- This will only be seen on version 2 and forward. Unmodified would mean that in this version of the claim, those facilities claims have not been changed from what was in the previous claim.

## 10515 - TEST Training DCH

### CACFP Claims Dashboard

		Facility Type			Program Year			
Actions	Claim Month	Facility Type	Claim Type	Version	Claim Status	Claim Submitted	Date Processed	Reimbursement
+	October 2023	DCH		1				\$0.00
+	November 2023	DCH		1				\$0.00
+	December 2023	DCH		1				\$0.00
+	January 2024	DCH		1				\$0.00
+	February 2024	DCH		1				\$0.00
+	March 2024	DCH		1				\$0.00
	April 2024	DCH		1	Pending			\$1,312.80
+	May 2024	DCH		1				\$0.00

CACFP / Institution Search / Claims Dashboard / Facility Claims Dashboard

## 10515 - TEST Training DCH

Version 1 - Pending on 5/31/2024 10:19 AM EDT

### CACFP Claim - April 2024

[← BACK TO DASHBOARD](#)

#### CLAIM DETAILS

Facility Type: Day Care Homes  
 Version: 1  
 Claim Type: Original  
 Claim Revision Status: N/A  
 Status: Pending  
 Date Created: 5/31/2024  
 Date Submitted:  
 Date Processed:  
 Claim Confirmation #:  
 Batch No.:

#### PAYMENTS

Prior Reimbursement: \$0.00  
 Current Reimbursement: \$1,312.80  
 Net Reimbursement: \$1,312.80  
 DCH Admin Reimbursement: \$284.00

#### FACILITIES

Eligible in Month: 2  
 Claims Submitted: 0  
 Days Remaining For Submission: 32

#### EXPENSES

Administrative: \$0.00  
 Total: \$0.00

#### DOCUMENTS

Documents Attached: 0

#### CLAIM REPORTS

[CLAIM HISTORY](#)  
[CLAIM SUMMARY](#)  
[FACILITY STATUS](#)

[EXPENSE DETAILS](#)

[ATTACH DOCUMENTATION](#)

Reason:

Reason\*  
Original

Available Claim Actions:

[AMEND](#) [VERIFY](#) [SUBMIT](#) [DELETE](#)

### Facility Selection

[IMPORT CLAIMS DATA](#) [EXPORT](#)



### Claim Summary By DCH

10515 TEST Training DCH

Claim: Apr 2024 Version 1

Pending

Facility ID	Provider Name	Tier Level	Update Status	Breakfast				AM Snack					
				Tier 1	Tier 2 High	Tier 2 Low	Total	Amount	Tier 1	Tier 2 High	Tier 2 Low	Total	Amount
25371	Storm, Susan	Tier 1	New/Initial	100	0	0	100	\$165.00	0	0	0		\$0.00
25367	Watson, Mary Jane	Tier 2 - High	New/Initial	0	80	0	80	\$132.00	0	0	0		\$0.00
<b>Total</b>				100	80	0	180	\$297.00	0	0	0		\$0.00

CACFP Claim – April 2024

← BACK TO DASHBOARD

CLAIM DETAILS

Facility Type: Day Care Homes  
 Version: 1  
 Claim Type: Original  
 Claim Revision Status: Original  
 Status: Submitted  
 Date Created: 5/31/2024  
 Date Submitted: 5/31/2024  
 Date Processed:  
 Claim Confirmation #: DCH11D860AE000002024  
 Batch No.:

PAYMENTS

Prior Reimbursement: \$0.00  
 Current Reimbursement: \$1,312.80  
 Net Reimbursement: \$1,312.80  
 DCH Admin Reimbursement: \$284.00  
**FACILITIES**  
 Eligible in Month: 2  
 Claims Submitted: 2  
 Days Remaining For Submission: 32

EXPENSES

Administrative: \$100.00  
 Total: \$100.00

EXPENSE DETAILS

DOCUMENTS

Documents Attached : 0

ATTACH DOCUMENTATION

CLAIM REPORTS

CLAIM HISTORY

CLAIM SUMMARY

FACILITY STATUS

Reason: Reason\* Original

Available Claim Actions:

AMEND

VERIFY

SUBMIT

DELETE

Facility Selection

IMPORT CLAIMS DATA

EXPORT

Adjudication Status

DELETE

Search

Facility	Reimbursement
----------	---------------

Claim Summary By DCH

← BAC

1 of 1



Claim Summary By DCH

10515 TEST Training DCH

Claim: Apr 2024 Version 1

Submitted 05/31/2024

Facility ID	Provider Name	Tier Level	Update Status	Breakfast				AM Snack					
				Tier 1	Tier 2 High	Tier 2 Low	Total	Amount	Tier 1	Tier 2 High	Tier 2 Low	Total	Amount
25371	Storm, Susan	Tier 1	Unmodified	100	0	0	100	\$165.00	0	0	0	0	\$0.00
25367	Watson, Mary Jane	Tier 2 - High	Unmodified	0	80	0	80	\$132.00	0	0	0	0	\$0.00
<b>Total</b>				100	80	0	180	\$297.00	0	0	0	0	\$0.00



## Claim Summary By DCH

10515 TEST Training DCH

Claim: Apr 2024 Version 2

Submitted 06/03/2024

Facility ID	Provider Name	Tier Level	Update Status	Breakfast				AM Snack				Lunc				
				Tier 1	Tier 2 High	Tier 2 Low	Total	Amount	Tier 1	Tier 2 High	Tier 2 Low	Total	Amount	Tier 1	Tier 2 High	Tier 2 Low
25371	Storm, Susan	Tier 1	Amended	90	0	0	100	\$165.00	0	0	0		\$0.00	100	0	0
25367	Watson, Mary Jane	Tier 2 - High	Amended	0	75	0	80	\$132.00	0	0	0		\$0.00	0	50	0
<b>Total</b>				100	80	0	180	\$297.00	0	0	0		\$0.00	100	50	0

Generated On 05/31/2024

# 8. Claims: Warnings and Error Validation Messages will remain displayed on the screen (It will not disappear in 5 seconds)

CACFP / Institution Search / Claims Dashboard / Facility Claims Dashboard

10515 - TEST Training DCH Version 1 - Submitted on 5/31/2024 10:25 AM EDT

Please correct the following:

The amount of expenses detailed do not meet the amount of reimbursement to be received.

CACFP Claim - April 2024 ← BACK TO DATA

CLAIM DETAILS		PAYMENTS		EXPENSES		CLAIM REPORTS	
Facility Type:	Day Care Homes	Prior Reimbursement:	\$0.00	Administrative:	\$100.00	<a href="#">CLAIM HISTORY</a> <a href="#">CLAIM SUMMARY</a> <a href="#">FACILITY STATUS</a>	
Version:	1	Current Reimbursement:	\$1,312.80	Total:	\$100.00		
Claim Type:	Original	Net Reimbursement:	\$1,312.80	<a href="#">EXPENSE DETAILS</a>			
Claim Revision Status:	Original	DCH Admin Reimbursement:	\$284.00	<a href="#">ATTACH DOCUMENTATION</a>		<a href="#">DOCUMENTS</a> Documents Attached: 0	
Status:	Submitted	<b>FACILITIES</b>					
Date Created:	5/31/2024	Eligible in Month:	2				
Date Submitted:	5/31/2024	Claims Submitted:	2				
Date Processed:		Days Remaining For Submission:	32				
Claim Confirmation #:	DCH11DR60AC000002024						

Reason:  Available Claim Actions: [AMEND](#) [VERIFY](#) [SUBMIT](#) [DELETE](#)

Facility Selection [IMPORT CLAIMS DATA](#)

Adjudication Status  [DELETE](#) Search

Select	Actions	Facility			Adjudication	Reimbursement			Date Updated
		ID	Name	Type		Prior	Current	Net	
<input type="checkbox"/>	<a href="#">👁</a>	25371	Storm, Susan	Tier 1	Warning	\$0.00	\$975.00	\$975.00	5/31/2024
<input type="checkbox"/>	<a href="#">👁</a>	25367	Watson, Mary Jane	Tier 2 - High	Warning	\$0.00	\$337.80	\$337.80	5/31/2024

Rows per page: 2 1-2 of 2 |< >

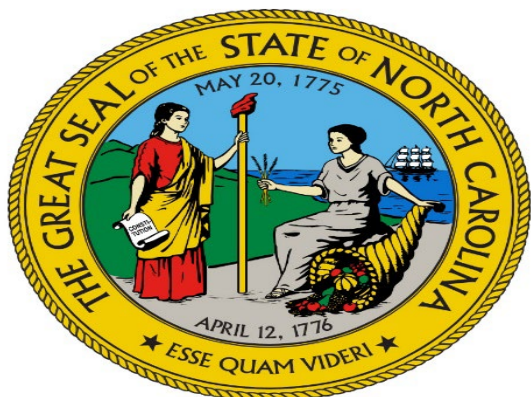
A photograph of three young children in a school cafeteria. In the foreground, a boy in a light blue polo shirt is smiling and looking towards a yellow plate of food being offered to him by an adult's hand. Behind him, another boy in a teal shirt is also smiling. In the background, a girl in a white shirt is partially visible. The cafeteria counter has various food items, including a tray of macaroni and cheese, a yellow plate with carrots and broccoli, and several small bottles of juice. The scene is brightly lit, suggesting a sunny day.

# Policy Memos

# Policy Memos

- CACFP 06-2024-Consolidated Appropriations Act, 2024: Effect on Child Nutrition Programs
- CACFP 07-2024-Initial Implementation Memorandum: Child Nutrition Programs: Meal Patterns Consistent With the 2020-2025 Dietary Guidelines for Americans
- CACFP 08-2024-Geographic Preference Expansion Related to the Final Rule titled, Child Nutrition Programs: Meal Patterns Consistent With the 2020-2025 Dietary Guidelines for Americans
- CACFP 09-2024-Implementation Guidance: State Agency Financial Review Requirements and Attachment A Supplemental Guidance





**NC Department of Health & Human Services**

# **Updated Nutrition Requirements for CACFP**



**Nutrition, Training, and Policy Team**

**June 7, 2024**





## **Updates to Nutrition Requirements in CACFP – Final Rule**

# Updates to Nutrition Requirements in CACFP

<b>Category</b>	<b>Implementation Date</b>
<b>Added Sugars</b>	Oct. 1, 2025
<b>Flavored Milk</b>	N/A
<b>Meal Modifications</b>	Oct. 1, 2025 July 1, 2024
<b>Substituting Vegetables for Grains</b>	July 1, 2024
<b>Nuts and Seeds</b>	July 1, 2024
<b>Geographic Preference Expansion</b>	July 1, 2024
<b>Fluid Milk Substitutes</b>	July 1, 2024
<b>Whole Grains</b>	July 1, 2024
<b>Miscellaneous Changes</b>	July 1, 2024

# Updates to Nutrition Requirements in CACFP

Category	Implementation Date
Added Sugars	Oct. 1, 2025 
Flavored Milk	N/A
Meal Modifications	Oct. 1, 2025  July 1, 2024
Substituting Vegetables for Grains	July 1, 2024
Nuts and Seeds	July 1, 2024
Geographic Preference Expansion	July 1, 2024
Fluid Milk Substitutes	July 1, 2024
Whole Grains	July 1, 2024
Miscellaneous Changes	July 1, 2024

# Updates to Nutrition Requirements in CACFP

Category	
Added Sugars	Nutrition Requirements
Flavored Milk	
Meal Modifications	
Substituting Vegetables for Grains	Menu Planning & Operational Flexibilities
Nuts and Seeds	
Geographic Preference Expansion	
Fluid Milk Substitutes	Technical Changes
Whole Grains	
Miscellaneous Changes	

# Nutrition Requirements

Final Rule



# Nutrition Requirements

Category	Implementation Date
Added Sugars	Oct. 1, 2025
Flavored Milk	N/A
Meal Modifications	Oct. 1, 2025 July 1, 2024

# Added Sugars

## Current Requirements:

- Breakfast Cereals: Must contain no more than 6 grams of **total sugars** per dry ounce.
- Yogurt: Must contain no more than 23 grams of **total sugars** per 6 ounces.

## Updated Requirements:

- Breakfast Cereals: Must contain no more than 6 grams of **added sugars** per dry ounce.
- Yogurt: Must contain no more than 12 grams of **added sugars** per 6 ounces<sup>2</sup>.

Regulations affected: [7 CFR 226.20\(B\)\(ii\)](#) and [7 CFR 226.20\(a\)\(5\)\(iii\)\(B\)](#)





# Added Sugars – Breakfast Cereal

Yummy Brand Cereal

<b>Nutrition Facts</b>	
15 servings per container	
<b>Serving size ¾ cup (30g)</b>	
<hr/>	
<b>Amount per serving</b>	
<b>Calories</b>	<b>100</b>
<hr/>	
% Daily Value*	
<b>Total Fat</b> 0.5g	<b>1%</b>
Saturated Fat 0g	<b>0%</b>
Trans Fat 0g	
<b>Cholesterol</b> 0mg	<b>0%</b>
<b>Sodium</b> 140mg	<b>6%</b>
<b>Total Carbohydrate</b> 22g	<b>7%</b>
Dietary Fiber 3g	<b>11%</b>
<b>Total Sugars</b> 5g	
Includes 4g Added Sugars	<b>8%</b>
<b>Protein</b> 3g	

Yummy Brand Cereal

<b>Nutrition Facts</b>	
15 servings per container	
<b>Serving size ¾ cup (30g)</b>	
<hr/>	
<b>Amount per serving</b>	
<b>Calories</b>	<b>100</b>
<hr/>	
% Daily Value*	
<b>Total Fat</b> 0.5g	<b>1%</b>
Saturated Fat 0g	<b>0%</b>
Trans Fat 0g	
<b>Cholesterol</b> 0mg	<b>0%</b>
<b>Sodium</b> 140mg	<b>6%</b>
<b>Total Carbohydrate</b> 22g	<b>7%</b>
Dietary Fiber 3g	<b>11%</b>
<b>Total Sugars</b> 5g	
Includes 4g Added Sugars	<b>8%</b>
<b>Protein</b> 3g	



# Added Sugars – Yogurt



<b>Nutrition Facts</b>	
4 servings per container	
<b>Serving size 8 oz (227g)</b>	
<b>Amount per serving</b>	
<b>Calories</b>	<b>130</b>
<b>% Daily Value*</b>	
<b>Total Fat</b> 2g	<b>3%</b>
Saturated Fat 1.5g	<b>8%</b>
Trans Fat 0g	
<b>Cholesterol</b> 10mg	<b>3%</b>
<b>Sodium</b> 160mg	<b>7%</b>
<b>Total Carbohydrate</b> 21g	<b>7%</b>
Dietary Fiber 4g	<b>17%</b>
<b>Total Sugars</b> 9g	
Includes 0g Added Sugars	<b>0%</b>
<b>Protein</b> 10g	
Vitamin D 2mcg	10%
Calcium 257mg	20%
Iron 0mg	0%
Potassium 344mg	8%

<b>Nutrition Facts</b>	
4 servings per container	
<b>Serving size 8 oz (227g)</b>	
<b>Amount per serving</b>	
<b>Calories</b>	<b>130</b>
<b>% Daily Value*</b>	
<b>Total Fat</b> 2g	<b>3%</b>
Saturated Fat 1.5g	<b>8%</b>
Trans Fat 0g	
<b>Cholesterol</b> 10mg	<b>3%</b>
<b>Sodium</b> 160mg	<b>7%</b>
<b>Total Carbohydrate</b> 21g	<b>7%</b>
Dietary Fiber 4g	<b>17%</b>
<b>Total Sugars</b> 9g	
Includes 0g Added Sugars	<b>0%</b>
<b>Protein</b> 10g	
Vitamin D 2mcg	10%
Calcium 257mg	20%
Iron 0mg	0%
Potassium 344mg	8%

# Please Note

As of April 2024, this resource is under revision to reflect the *Child Nutrition Programs: Meal Patterns Consistent With the 2020-2025 Dietary Guidelines for Americans* final rule.

**Choose Yogurts That Are Lower in Sugar**

All yogurts served in the Child and Adult Care Food Program (CACFP) must not have more than **23 grams of sugar** per 6 ounces.

There are many types of yogurt that meet this sugar limit. It is easy to find them by using the Nutrition Facts label and following the steps below.

- Use the Nutrition Facts label to find the Serving Size, in ounces (oz) or grams (g), of the yogurt.
- Find the Total Sugars line. Look at the number of grams (g) next to Total Sugars.
- Use the serving size identified in Step 1 to find the serving size of the yogurt in the table below.
- In the table, look at the number to the right of the serving size amount, under the "Total Sugars" column. If the yogurt has that amount of sugar or less, the yogurt meets the sugar limit.

Serving Size (ounces (oz))	Serving Size (grams (g))	Total Sugars (grams (g))
If the serving size is:	If the serving size is:	Total sugars must not be more than:
3.5 oz	99 g	13 g
4 oz	113 g	15 g
5.3 oz	150 g	20 g
6 oz	170 g	23 g
8 oz	227 g	31 g

**Test Yourself:**  
Does this yogurt above meet the sugar limit?  
(Check your answer on the next page.)  
Serving Size: \_\_\_\_\_  
Total Sugars: \_\_\_\_\_  
 Yes  No

\*Serving sizes here refer to those commonly found for store-bought yogurts. Homemade yogurt is not available in the CACFP.

More training, menu planning, and nutrition education materials for the CACFP can be found at <https://www.nutrition.usda.gov>.

**Calculating Sugar Limits for Breakfast Cereals in the Child and Adult Care Food Program**

All breakfast cereals served in the Child and Adult Care Food Program (CACFP) must not have more than **6 grams of sugar** per dry ounce. This is equal to 21.2 grams of sugar per 100 grams of cereal.

Here are **three ways** to tell if a cereal meets the sugar limit.

**Option 1:** Cereals on any State agency's Women, Infants, and Children (WIC)-approved cereal list meet the CACFP sugar limit.

**Option 2:** Use USDA's chart that shows common serving sizes of cereals and the maximum amount of sugars they can contain. Find the chart in "Choose Breakfast Cereals That Are Lower in Sugar" at <https://www.fns.usda.gov/wicfp-training-tools>.

**Option 3:** Use the information on the cereal's Nutrition Facts label, and follow the steps below.

Find the **Serving Size**, in grams (g), of the cereal.

Write the number of grams (g) here: \_\_\_\_\_

If the serving size is "one container," check the front of the package to find out how many grams are in the container.

Find the **Total Sugars** on the Nutrition Facts label. Write the number of grams (g) of total sugars here: \_\_\_\_\_

Divide the grams of **Total Sugars** by the **Serving Size** (in grams).

\_\_\_\_\_ grams Total Sugars ÷ \_\_\_\_\_ grams Serving Size = \_\_\_\_\_

If the answer in Step 3 is **.212 or less**, then this cereal meets the sugar limit for breakfast cereals in the CACFP.

**Yummy Brand Cereal**

**Nutrition Facts**  
15 servings per container  
Serving size 1/2 cup (30g)  
Calories 100

**Test Yourself:**  
Does the cereal above meet the sugar limit?  
(Check your answer below.)  
Serving Size: \_\_\_\_\_  
Total Sugars: \_\_\_\_\_  
 Yes  No

\*This is rounding. You may get a slightly different result when using the chart in Option 2 and doing the full calculation in Option 3. Either of these methods indicates that the cereal is under the sugar limit. Use the correct one that results in a rounder result.

More training, menu planning, and nutrition education materials for the CACFP can be found at <https://www.nutrition.usda.gov>.

**Choose Breakfast Cereals That Are Lower in Sugar**

All breakfast cereals served in the Child and Adult Care Food Program (CACFP) must not have more than **6 grams of sugar** per dry ounce.

There are many types of cereal that meet this sugar limit. You can use any cereal that is listed on any State agency's Women, Infants, and Children (WIC)-approved cereal list. You can also find cereals that meet the sugar limit by using the Nutrition Facts label and following the steps below.

**Yummy Brand Cereal**

**Nutrition Facts**  
15 servings per container  
Serving size 1/2 cup (30g)  
Calories 100

Serving Size*	Total Sugars
If the serving size is:	Total sugars must not be more than:
12-16 grams	3 grams
26-30 grams	6 grams
31-35 grams	7 grams
45-49 grams	10 grams
55-58 grams	12 grams
59-63 grams	13 grams
74-77 grams	16 grams

**Test Yourself:**  
Does the cereal above meet the sugar limit?  
(Check your answer on the next page.)  
Serving Size: \_\_\_\_\_  
Total Sugars: \_\_\_\_\_  
 Yes  No

\*Serving sizes here refer to those commonly found for breakfast cereals.

More training, menu planning, and nutrition education materials for the CACFP can be found at <https://www.nutrition.usda.gov>.

**Calculating Sugar Limits for Yogurt in the Child and Adult Care Food Program**

All yogurts served in the Child and Adult Care Food Program (CACFP) must not have more than **23 grams of sugar** per 6 ounces.

Here are two ways to tell if a yogurt meets the sugar limit.

**Option 1:** Check out USDA's chart that shows common serving sizes of yogurt and the maximum amount of sugars they can contain. Find the chart in "Choose Yogurts That Are Lower in Sugar" at <https://www.fns.usda.gov/wicfp-training-tools>.

**Option 2:** Use the information on the yogurt's Nutrition Facts label, and follow the steps below:

Find the **Serving Size**, in ounces (oz) or grams (g). Write the number of ounces (oz) here: \_\_\_\_\_

If weight in ounces is **not available**, write number of grams (g) here: \_\_\_\_\_

If the serving size is "one container," check the front of the package to find out how many ounces or grams are in the container.

Find the **Total Sugars** on the Nutrition Facts label. Write the number of grams (g) of total sugars here: \_\_\_\_\_

Divide the grams of **Total Sugars** by the **Serving Size**.

\_\_\_\_\_ grams Total Sugars ÷ \_\_\_\_\_ Serving Size = \_\_\_\_\_

Compare the answer in Step 3 with the numbers below. The yogurt meets the sugar limit for yogurt in the CACFP if:  
a. For ounces of yogurt, the answer is **3.83 or less**.  
b. For grams of yogurt, the answer is **135 or less**.

**Test Yourself:**  
Does the yogurt above meet the sugar limit?  
(Check your answer below.)  
Serving Size: \_\_\_\_\_  
Total Sugars: \_\_\_\_\_  
 Yes  No

\*This is rounding. You may get a slightly different result when using the chart in Option 1 and doing the full calculation in Option 2. Either of these methods indicates that the yogurt is under the sugar limit. Use the correct one that results in a rounder result.

More training, menu planning, and nutrition education materials for the CACFP can be found at <https://www.nutrition.usda.gov>.

## Flavored Milk

- **No change.** Maintains the current requirement.



# Meal Modifications

- Clarifies that both **State licensed healthcare professionals** and **registered dietitians** may write medical statements to request meal modifications on behalf of participants with disabilities.



Regulations affected: [7 CFR 226.20\(g\)](#)

# Meal Modifications

- Defines a **state licensed healthcare professional as an individual authorized to write medical prescriptions under state law.**



Regulations affected: [7 CFR 226.20\(g\)](#)

# Meal Modifications

- Regarding non-disability requests, makes clear in regulation that **USDA encourages institutions and facilities to meet participants' non-disability dietary preferences when planning and preparing CACFP meals.**



Regulations affected: [7 CFR 226.20\(g\)](#)

# Menu Planning & Operational Flexibilities

Final Rule





# Menu Planning and Operational Flexibilities

<b>Category</b>	<b>Implementation Date</b>
<b>Substituting Vegetables for Grains</b>	July 1, 2024
<b>Nuts and Seeds</b>	July 1, 2024
<b>Geographic Preference Expansion</b>	July 1, 2024

# Substituting Vegetables for Grains

- **Tribal Communities:** Allows sponsors, institutions, and facilities serving primarily American Indian or Alaska Native participants to substitute **vegetables** to meet the **grains** requirement.
- **Guam and Hawaii:** Allows all sponsors, institutions, and facilities in Guam and Hawaii to substitute **vegetables** to meet the **grains** requirement.

Regulations affected: [7 CFR 226.20\(f\)](#)



# Nuts and Seeds

- Allows nuts and seeds to credit for the full meats/meat alternates component, removing the 50 percent crediting limit for nuts and seeds at breakfast, lunch, and supper.

Regulations affected: [7 CFR 226.20\(a\)\(5\)\(ii\)](#)



# Nuts and Seeds

<b>Child and Adult Care Food Program Lunch and Supper</b>					
[Select the appropriate components for a reimbursable meal]					
<b>Food components and food items<sup>1</sup></b>	<b>Minimum quantities</b>				
	<b>Ages 1-2</b>	<b>Ages 3-5</b>	<b>Ages 6-12</b>	<b>Ages 13-18<sup>2</sup> (at-risk afterschool programs and emergency shelters)</b>	<b>Adult participants</b>
The following may be used to meet no more than 50% of the requirement:					
Peanuts, soy nuts, tree nuts, or seeds, as listed in program guidance, or an equivalent quantity of any combination of the above meat/meat alternates (1 ounce of nuts/seeds = 1 ounce of cooked lean meat, poultry, or fish)	½ ounce = 50%	¾ ounce = 50%	1 ounce = 50%	1 ounce = 50%	1 ounce = 50%

# Geographic Preference Expansion

- Expands the geographic preference option to allow “**locally grown**,” “**locally raised**,” or “**locally caught**” as procurement specifications (e.g., a written description of the product or service that the vendor must meet to be considered responsive and responsible) for unprocessed or minimally processed food items.
- Continues to allow state agencies and program operators to adopt their own definition of “local” and does not prescribe a federal definition of “local” for the purpose of procuring local foods.

Regulations affected: [7 CFR 226.22\(c\)](#)



# Technical Changes

Final Rule



# Technical Changes (Non-Substantive Updates)

Category	Implementation Date
Fluid Milk Substitutes	July 1, 2024
Whole Grains	July 1, 2024
Miscellaneous Changes	July 1, 2024

# Fluid Milk Substitutes

## Current Requirements:

- Per 8 fluid ounces:
- Vitamin A – 500 IUs
- Vitamin D – 100 IUs

**IU:** International Units  
**mcg:** Micrograms

## Updated Requirements:

- Per 8 fluid ounces:
- Vitamin A – 150 mcg retinol activity equivalents (RAE)
- Vitamin D – 2.5 mcg



Regulations affected: [7 CFR 226.20\(g\)\(3\)\(ii\)](#)



# Fluid Milk Substitutes

**HEALTHY** FROM: ARTIFICIA

Nutrition Facts	
About 8 servings per container	
Serving size 1 cup (240mL)	
Amount per serving	
<b>Calories 110</b>	
% Daily Value*	
Total Fat 4.5g	6%
Saturated Fat 0.5g	3%
Trans Fat 0g	
Polyunsaturated Fat 2.5g	
Monounsaturated Fat 1g	
Cholesterol 0mg	0%
Sodium 90mg	4%
Total Carbohydrate 9g	3%
Dietary Fiber 2g	7%
Total Sugars 6g	
Includes 5g Added Sugars	10%
<b>Protein 8g</b>	<b>16%</b>
Vitamin D 3mcg 15%	Calcium 300mg 25%
Iron 1.3mg 6%	Potassium 380mg 8%
Vitamin A 150mcg 15%	Riboflavin 0.4mg 30%
Folate 40mcg DFE 10%	Vitamin B12 3mcg 120%
Phosphorus 220mg 15%	Magnesium 50mg 10%

\*The % Daily Value (DV) tells you how much a nutrient in a serving of food contributes to a daily diet. 2,000 calories a day is used for general nutrition advice.

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Vitamin D 3mcg  
Vitamin A 150mcg

Nutrition Facts	
8 servings per container	
Serving size 1 cup (240mL)	
Amount per serving	
<b>Calories 100</b>	
% Daily Value*	
Total Fat 4g	5%
Saturated Fat 0.5g	3%
Trans Fat 0g	
Polyunsaturated Fat 2.5g	
Monounsaturated Fat 1g	
Cholesterol 0mg	0%
Sodium 85mg	4%
Total Carbohydrate 9g	3%
Dietary Fiber 2g	7%
Total Sugars 7g	
Includes 5g Added Sugars	11%
<b>Protein 8g</b>	<b>15%</b>
Vitamin D 6mcg	30%
Calcium 300mg	25%
Iron 1.2mg	6%
Potassium 470mg	10%
Vitamin A 150mcg	15%
Riboflavin 0.5mg	
Folate 15mcg DFE	4%
Vitamin B12 1.2mcg	
Phosphorus 250mg	
Magnesium 45mg	

\*The % Daily Value tells you how much a nutrient in a serving of food contributes to a daily diet. 2,000 calories a day is used for general nutrition advice.

Vitamin D 6mcg  
Vitamin A 150mcg

## Is this Non-dairy Beverage Creditable as Fluid Milk in the CACFP?

Beverage Name  
(Brand and Type) \_\_\_\_\_

Institution/Facility Name \_\_\_\_\_

Agreement # \_\_\_\_\_

Date Tool Completed \_\_\_\_\_

**How do I use this tool?** Read the steps below and see the example tool completed on page 2 and 3.

**Step 1.** Record the (1) Beverage Name, (2) Institution/Facility Name, (3) Agreement #, and (4) Date Tool Completed.

**Step 2.** Locate the Nutrition Facts label on the non-dairy beverage container. (Look for a label that is similar to the label shown below.)

**Step 3.** Enter the nutrient values from the Nutrition Facts label in the chart under "Enter Nutrient Data." If the amount of a nutrient is less than the minimum amount required by the CACFP regulations, **NO** will remain in the "Meets Equivalency" column. If any **NO** remains, the product must not be served because it is not creditable as fluid milk. However, if the non-dairy beverage contains enough of each nutrient, you will see a **YES** in each row as well as a smiley face. This indicates the non-dairy beverage is creditable in the CACFP.

**Step 4.** If the non-dairy beverage meets the requirements, keep a copy of the product label and its Nutrition Facts label with a copy of this worksheet as supporting documentation.

Nutrition Facts	
8 servings per container	
Serving size 1 cup (240mL)	
Amount per serving	
<b>Calories</b>	<b>80</b>
% Daily Value*	
Total Fat 2.5g	3%
Saturated Fat 0g	0%
Trans Fat 0g	
Polyunsaturated Fat 1.5g	
Monounsaturated Fat 0.5g	
Cholesterol 0mg	0%
Sodium 90mg	4%
Total Carbohydrate 7g	3%
Dietary Fiber 0g	0%
Total Sugars 7g	14%
Includes 7g Added Sugars	
<b>Protein 8g</b>	<b>16%</b>
Vitamin D 2.5mcg	15%
Calcium 300mg	25%
Iron 1.0mg	6%
Potassium 360mg	8%
Vitamin A 150mcg	15%
Riboflavin 0.51mg	40%
Vitamin B <sub>12</sub> 1.2mcg	50%
Phosphorus 290mg	20%
Magnesium 24mg	6%

\*Percent Daily Values are based on a diet of other people's misdeeds.

Nutrient	Enter Nutrient Data	Unit	Non-Dairy Beverage Allowed Nutritional Equivalency*	Units per 8 oz. Cup	Meets Equivalency?
Protein	8	g	8	g per 8 fl. oz.	YES
Vitamin D	2.5	mcg	2.5	mcg per 8 fl. oz.	YES
Calcium	276	mg	276	mg per 8 fl. oz.	YES
Potassium	349	mg	349	mg per 8 fl. oz.	YES
Vitamin A	150	mcg	150	mcg per 8 fl. oz.	YES
Riboflavin	0.44	mg	0.44	mg per 8 fl. oz.	YES
Vitamin B-12	1.1	mcg	1.1	mcg per 8 fl. oz.	YES
Phosphorus	222	mg	222	mg per 8 fl. oz.	YES
Magnesium	24	mg	24	mg per 8 fl. oz.	YES

Does your product meet the requirements?

YES



g=grams, mg=milligrams, mcg=micrograms

Please be aware that manufactures may change their products at any time. Check the Nutrition Facts label regularly for any changes in Daily Values.

# Whole Grains

Adds in regulation the current definition of whole grain-rich: ***“the grain content of a product is between 50 and 100 percent whole grain with any remaining grains being enriched.”***

Regulations affected: [7 CFR 226.2](#)





## Miscellaneous Changes

Changes references to “dry beans and peas (legumes)” to “beans, peas, and lentils.”<sup>5</sup>

Changes references from “food components” to “meal components.”<sup>5</sup> (Regulations affected: [7 CFR 226.20](#))

# Miscellaneous Changes (cont.)

Updates CACFP definitions:

- Removes outdated language in the definition of “**Functionally impaired adult.**”
- Adds definition for “**meal component.**” *Meal component* means one of the food groups which comprise reimbursable meals. The meal components are: fruits, vegetables, grains, meats/meat alternates, and fluid milk.



Regulations affected: [7 CFR 226.2](#)

# Miscellaneous Changes (cont.)

- Revises certain endnotes in meal pattern tables.
- Updates the meats/meat alternates row at [7 CFR 226.20\(c\)](#), in meal pattern tables for children age 1 through 18 and adult participants.

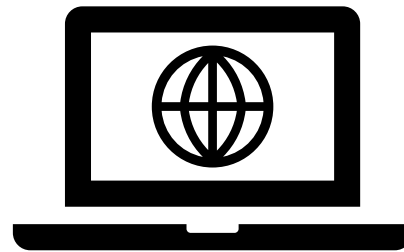
Minimum Quantities

Meal components and food items <sup>1</sup>	Ages 1-2	Ages 3-5	Ages 6-12	Ages 13-18 <sup>2</sup>	Adult participants
Fluid Milk	4 fluid ounces <sup>3</sup>	6 fluid ounces <sup>4</sup>	8 fluid ounces <sup>5</sup>	8 fluid ounces <sup>5</sup>	8 fluid ounces <sup>6</sup>
Meats/meat alternates <sup>7</sup>	1 ounce equivalent	1½ ounce equivalents	2 ounce equivalent	2 ounce equivalent	2 ounce equivalent
Vegetables <sup>8</sup>	⅛ cup	¼ cup	½ cup	½ cup	½ cup
Fruits <sup>8</sup>	⅛ cup	¼ cup	¼ cup	¼ cup	½ cup
Grains <sup>9</sup>	½ ounce equivalent	½ ounce equivalent	1 ounce equivalent	1 ounce equivalent	2 ounce equivalent



Regulations affected: [7 CFR 226.20](#)

# Upcoming Webinar



# References

- **Implementation Timeline for Updated Nutrition Requirements in CACFP & SFSP:** <https://www.fns.usda.gov/cn/school-nutrition-standards-updates/implementation-timeline-cacfp-sfsp#footnote2>
- **Updates to Nutrition Requirements in CACFP & SFSP:** <https://www.cacfp.org/2024/04/24/final-rule-updates-to-nutrition-requirements/>
- **Updated Meal Patterns Tables:** <https://www.fns.usda.gov/cacfp/nutrition-standards>
- **Child Nutrition Programs: Meal Patterns Consistent With the 2020-2025 Dietary Guidelines for Americans:** <https://www.federalregister.gov/documents/2024/04/25/2024-08098/child-nutrition-programs-meal-patterns-consistent-with-the-2020-2025-dietary-guidelines-for>





# Contact Information

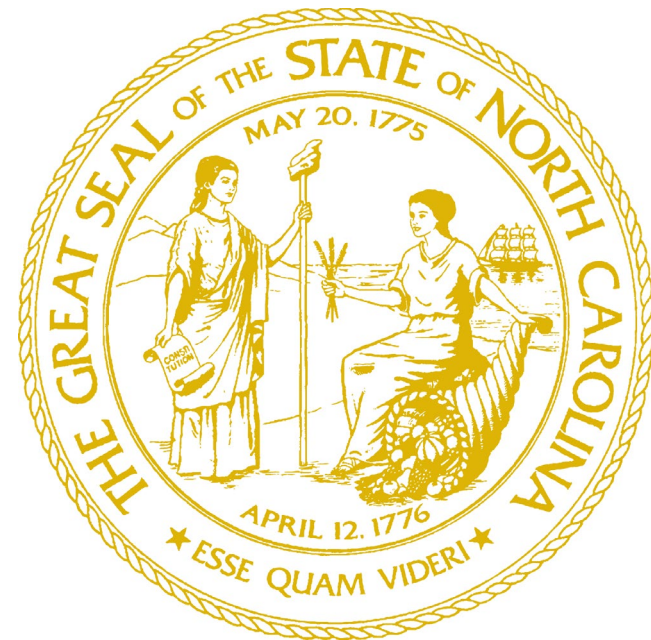
## CACFP Nutrition, Training, and Policy Team

North Carolina Department of Health and Human Services  
Division of Child and Family Well-Being,  
Community Nutrition Services Section  
Child and Adult Care Food Program


**919 707-5800 (office)**

**[CACFPtraining@dhhs.nc.gov](mailto:CACFPtraining@dhhs.nc.gov)**

5601 Six Forks Road  
1914 Mail Service Center  
Raleigh, NC 27699-1914



**CACFP 09-2024  
Implementation Guidance:  
State Agency Financial  
Review Requirements**



# **CACFP 09-2024 Implementation Guidance: State Agency Financial Review Requirements**

- **Will be implemented for Federal Fiscal Year 2025**
- **Intended to uncover payments made for unallowable costs and prevent misuse of CACFP Funds**
- **Expands reviews of Sponsoring Organizations' finances**

# CACFP 09-2024

- **State Agency Financial Review Requirements:**
  - **Annually conduct reviews of bank account activity**
  - **Annually review actual expenditures and meal reimbursement funds**
  - **Monitor and review institutions' documentation of their nonprofit status**
- **Provisions**
  - **7 CFR 226.7(b)(1)(i) and (ii) do not apply to Independent Centers**
  - **7 CFR 226.7 (b)(1), (ii), and (iii) do not apply to School Food Authorities**

**For further information, visit our [Policy Memos page](#)**

A photograph of a classroom setting. In the foreground, a woman with her hair in a bun is seen from the back, looking towards a group of children. The children are seated at a white table, engaged with various wooden toys, including a xylophone, colorful stacking rings, and a wooden block tray. In the background, there are more tables and chairs, a whiteboard, and a display board with colorful cards. The overall atmosphere is bright and educational.

**Additional  
Information**

# Governor's Budget



125,058	154,568	95,054	124,500
125,487	56,845	97,511	125,000
124,000	110,000	99,011	154,000
1450	150,000	99,216	95,000
	35,000	101,090	154,200
		101,684	110,000
		101,962	89,000
			50,000
			10,700

# Invest \$745 M to Address the Child Care Crisis

**We rely on quality early childhood care and education to support development and learning, allow parents to work and keep businesses running.**

**The early education system is in crisis. A recent survey shows 29% of child care centers would be forced to close without additional support.**

- **\$200M to keep child care programs open and support the child care workforce.**
- **\$197M to fully support NC Pre-K.**
- **\$128.5M to increase child care subsidy payment rates.**
- **\$219.5M additional investment to make child care more accessible.**





# Other Investments in Children and Families

- **\$10.2M for Early Intervention**
  - Invests in local and state staffing for Early Intervention, establishes a centralized provider network, and provides professional development to rehabilitation therapists and other clinicians focused on infant health and development
- **\$6.9M for the Summer EBT (SUN Bucks) program**
  - Provides state matching funds for federal Summer EBT program for children; program provides benefits to buy groceries to qualifying families to prevent hunger when school is out in the summer
- **\$5.4M for the school behavioral health package**
  - Expands evidence-based intervention to identify and address early signs of behavioral health challenges in K-12 students and provides workforce supports to increase capacity of school staff to address student behavioral health needs
  - Expands the evidence-based Youth and Teen Mental Health First Aid (MHFA) program to 15 additional school districts

# Serve North Carolinians Who Are Older or Living with Disabilities

**People should be able to access services in the setting that is the best fit for them, including in home and community-based settings. That requires transforming our system of care so there are supports in home and community settings.**



- **\$17.5M to create new Innovation Waiver slots**
- **\$180M for rate increases to increase wages for Direct Care Workers**
- **\$1.3M for Corporate Guardianship rate increases**
- **\$10.5M for Rural Aging in Place**
- **\$9.4M for Transitions to Community Living Initiative**

## Clean Classrooms for Carolina Kids

- On June 3, 2024, a memo was issued from the Division of Public Health
- Public schools and licensed child care facilities in North Carolina are eligible to participate in the funding mechanisms to cover the costs of testing for lead in water and inspecting for asbestos and lead-based paint hazards.
- Facilities that have not yet enrolled should complete the online process by November 1, 2024.
- Clean Classrooms for Carolina Kids Program is providing free facility-wide testing and inspections without any out-of-pocket costs.
- Enroll today at [www.cleanwaterforuskids.org/carolina](http://www.cleanwaterforuskids.org/carolina)

# New Institution Staff - Training

- NC CACFP CONNECTS Orientation Training
  - Visit [this link](#) to register/attend.



# North Carolina Farm to ECE Connections Map



**NORTH CAROLINA**  
**Farm to ECE Connections**

► Farm to ECE Connections Map

What is Farm to ECE?

Farm to Preschool Network

ECE Resources

Farmer Resources

CACFP

## North Carolina Farm to ECE Connections Map

Farm to Preschool or Early Care and Education (ECE) programs are instrumental in nurturing healthy eating habits and fostering a deeper understanding of food origins in young children. By introducing locally sourced foods and hands-on experiences like gardening and farm visits, these initiatives not only promote nutrition but also environmental awareness, support for local economies, and community interconnectedness.

The map below serves as a tool for connecting childcare sites with local farmers, facilitating the use of locally sourced foods, and contributing to healthier communities in North Carolina.

Add Your Farm Organization to the Map

Add Your Childcare Organization to the Map



Click on a county or select a county from the list below for participating Farmers and Childcare Providers

-- SELECT COUNTY --

**Explore the map:**  
<https://www.communityclinicalconnections.com/farm-to-ece/>

**Register your site on the map today!**

# Awarded

ASPHN FARMWISE: Farm  
to CACFP Institute and  
Learning Collaborative



# ASPHN FARMWISE:

## Farm to CACFP Institute and Learning Collaborative



**Goal:** Advance state-level Farm to CACFP initiatives to increase access to healthy environments and local foods



**North Carolina FARMWISE Coalition:**  
[NC Farm to Preschool Network](#)



[Farm to CACFP](#)



# Integrity and Fraud in CACFP

To protect your children, and others who receive the nutrition benefits of these programs, all meal service sites must meet state and local health and safety codes. If you have questions about the meals or snacks that are served, contact your state agency.

Misuse of program funds, issuance of benefits to households who are not entitled to them, or denial of benefits to those who deserve them, lead to significant losses in program dollars and public confidence. If you are concerned that program funds are misused, contact USDA:



# Integrity and Fraud in CACFP

USDA Hotline

Office of Inspector General  
Post Office Box 23399  
Washington, D.C. 20026-3399

Tel	(202) 690-1622
Toll Free	(800) 424-9121
TDD	(202) 690-1202



**IN CLOSING**

# QUESTIONS & ANSWERS

- Please use the “QUESTIONS” pod to submit your questions.
- We will review what we have time for that pertains to the relevance of the group.
- Questions that apply to one specific Institution will be handled offline.

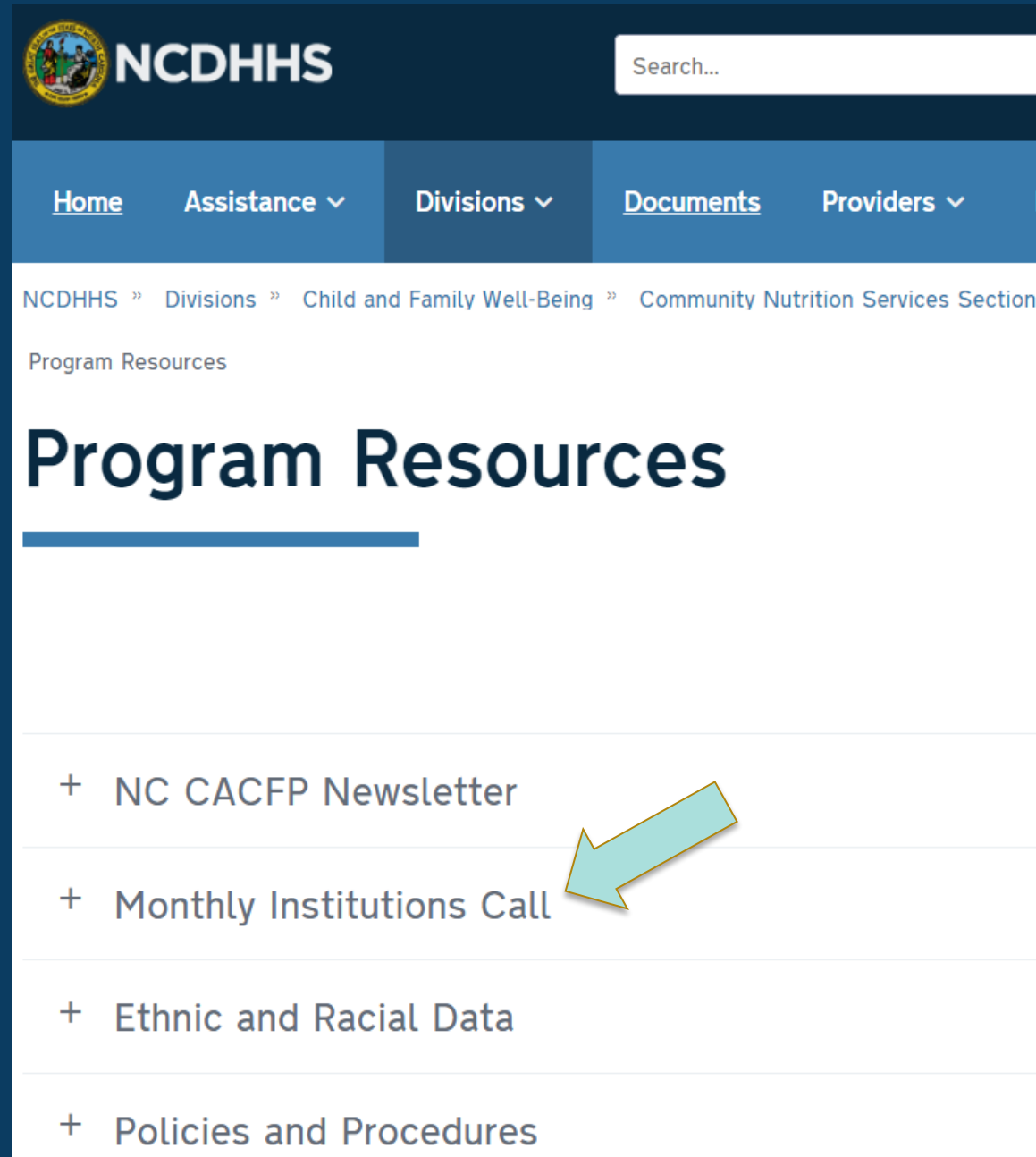


# MONTHLY INSTITUTION CALLS

The PowerPoints for the  
Institution calls are found on  
our website:

[Program Resources Page](#)

Click on “Monthly Institutions  
Call”



The screenshot shows the NCDHHS website interface. At the top left is the NCDHHS logo. To its right is a search bar with the text "Search...". Below the logo and search bar is a navigation menu with the following items: "Home", "Assistance" (with a dropdown arrow), "Divisions" (with a dropdown arrow), "Documents", and "Providers" (with a dropdown arrow). Below the navigation menu is a breadcrumb trail: "NCDHHS » Divisions » Child and Family Well-Being » Community Nutrition Services Section". Underneath the breadcrumb trail is the text "Program Resources". The main heading of the page is "Program Resources", which is underlined with a thick blue line. Below the heading is a list of resources, each preceded by a plus sign (+): "NC CACFP Newsletter", "Monthly Institutions Call", "Ethnic and Racial Data", and "Policies and Procedures". A teal arrow with a yellow outline points to the "Monthly Institutions Call" link.

# EVALUATION SURVEY

Please complete an evaluation survey to share your feedback with us

1. Click on “EVALUATION SURVEY” below
2. Complete the survey questions
3. Click the blue “Submit” button



## North Carolina CACFP Monthly Institution Call Evaluation Survey

Thank you for attending the **Monthly Institution Call** for the North Carolina Child and Adult Care Food Program. Please indicate your responses to the below questions.

We appreciate your feedback.

**The objectives of the call were clearly defined. \***

- Yes  
 No (Please explain)

**The objectives were met. \***

- Yes  
 No (Please explain)

**Participation and interaction were encouraged. \***

- Yes  
 No (Please explain)



Thank you for your time!  
Next call is on **Friday, July 12.**